Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Australia and New Zealand Banking Group Limited
ABN	11 005 357 522

We Australia and New Zealand Banking Group Limited give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Sarah Jane Halton
Date of last notice	9 June 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct – 2,830 Indirect – 1,300
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. Shirley Jean Halton	Ordinary Shares 1,300
Date of change	20 December 2017 and 21 December 2017
No. of securities held prior to change	4,130
Class	Ordinary Shares

Number acquired (direct) • Sarah Jane Halton **Number acquired (indirect)** • Shirley Jean Halton	Ordinary Shares 2,071 – 20/12/17 Ordinary Shares 2,164 – 21/12/17 Ordinary Shares 684 – 20/12/17
Number disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	2,071 Ordinary Shares acquired at $28.89 per share, 2,164 Ordinary Shares acquired at $29.04 per share and 684 Ordinary Shares acquired at $29.13 per share.
No. of securities held after change Direct – Increased (by 4,235) Indirect – Increased (by 684) Total of interest	 7,065 1,984 **9,049**
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	On-market trade

Part 2 – Change of director's interests in contracts - Nil

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Simon Pordage
Company Secretary
Australia and New Zealand Banking Group Limited
22 December 2017

+ See chapter 19 for defined terms.