

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To	Market Announcements Office ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000
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- 1. Name of Company** Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 1 February 2019

The previous notice was given to the ASX on: 18 January 2019

The previous notice was dated: 18 January 2019

- 2. Issued Share Capital** 2,859,823,008 fully paid Ordinary Shares in the capital of ANZ have been issued as at 31 January 2019.

- 3(a). Previous and present aggregated % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,334,403	0.78%	22,250,379	0.78%

- 3(b). Previous and present net economic exposure % of Voting Shares** The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,334,403	0.78%	22,250,379	0.78%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	15,801	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,743,494	0.10%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	240,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,060,516	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,055,625	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	367,847	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Tax Effective Income Trust	97,786	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	48,164	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	997,973	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	658,870	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,021,446	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,763,647	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	450,341	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	596,437	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	78,693	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	11,156	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	49,343	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,934	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	9,998	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	337,277	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	99,229	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	495,445	0.02%
Aggregation		22,250,379	0.78%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
18/01/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market purchase	46,171.88	Ordinary fully paid	1,771
21/01/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	On-market sale	790,755.54	Ordinary fully paid	-30,203
21/01/2019	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	On-market sale	15,000.51	Ordinary fully paid	-575
22/01/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	321,280.06	Ordinary fully paid	-12,452

22/01/2019	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	205,139.98	Ordinary fully paid	-7,956
23/01/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	7,334
23/01/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	32,268.58	Ordinary fully paid	1,253
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	944.79	Ordinary fully paid	-35
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,354.44	Ordinary fully paid	-50
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,070.19	Ordinary fully paid	261
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	566.88	Ordinary fully paid	-21
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	785.58	Ordinary fully paid	-29
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	701.85	Ordinary fully paid	-26

24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	296.93	Ordinary fully paid	-11
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	53.99	Ordinary fully paid	-2
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,625.33	Ordinary fully paid	-60
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,539.86	Ordinary fully paid	426
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,284.62	Ordinary fully paid	232
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	350.92	Ordinary fully paid	-13
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	514.69	Ordinary fully paid	-19
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,489.89	Ordinary fully paid	55
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,052.77	Ordinary fully paid	-39
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,598.24	Ordinary fully paid	-59
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	755.83	Ordinary fully paid	-28

24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	731.40	Ordinary fully paid	-27
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	379.24	Ordinary fully paid	-14
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,943.57	Ordinary fully paid	-72
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,079.76	Ordinary fully paid	-40
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,727.62	Ordinary fully paid	-64
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,228.15	Ordinary fully paid	-193
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	406.33	Ordinary fully paid	-15
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,516.98	Ordinary fully paid	-56
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,263.84	Ordinary fully paid	-195
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	7,747.41	Ordinary fully paid	-286
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	108.36	Ordinary fully paid	-4

24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	377.92	Ordinary fully paid	-14
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	541.78	Ordinary fully paid	-20
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	431.90	Ordinary fully paid	-16
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	595.96	Ordinary fully paid	-22
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,521.55	Ordinary fully paid	130
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	998.78	Ordinary fully paid	-37
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,544.07	Ordinary fully paid	-57
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	323.93	Ordinary fully paid	-12
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	460.51	Ordinary fully paid	-17
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,140.02	Ordinary fully paid	79
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	485.89	Ordinary fully paid	-18

24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	704.31	Ordinary fully paid	-26
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,781.61	Ordinary fully paid	-66
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,348.48	Ordinary fully paid	-87
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,110.64	Ordinary fully paid	-41
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,598.24	Ordinary fully paid	-59
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,137.73	Ordinary fully paid	-42
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,356.74	Ordinary fully paid	-87
24/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	51,840.00	Ordinary fully paid	-2,000
24/01/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	1,923.96	Ordinary fully paid	-76

25/01/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-5,629
29/01/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-12,605
29/01/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	102,166.88	Ordinary fully paid	-3,987
29/01/2019	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market sale	396,090.24	Ordinary fully paid	-15,501
29/01/2019	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	On-market purchase	42,690.49	Ordinary fully paid	1,667
29/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	22,376.57	Ordinary fully paid	-878

30/01/2019	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market sale	68,583.13	Ordinary fully paid	-2,699
30/01/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	Off-market transfer	7,520.52	Ordinary fully paid	294
30/01/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	Off-market transfer	7,520.52	Ordinary fully paid	-294
31/01/2019	OnePath Custodians Pty Ltd as responsible entity for FSP	Off-market transfer	4,304.80	Ordinary fully paid	-172
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	744.90	Ordinary fully paid	-28
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,485.04	Ordinary fully paid	-131
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,775.08	Ordinary fully paid	-104
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	26.68	Ordinary fully paid	-1
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	771.50	Ordinary fully paid	-29
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	480.30	Ordinary fully paid	-18

31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,227.44	Ordinary fully paid	46
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	505.46	Ordinary fully paid	-19
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	293.52	Ordinary fully paid	-11
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	478.86	Ordinary fully paid	-18
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	292.64	Ordinary fully paid	-11
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	506.98	Ordinary fully paid	-19
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,500.72	Ordinary fully paid	-94
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	585.27	Ordinary fully paid	-22
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	665.09	Ordinary fully paid	-25
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,508.24	Ordinary fully paid	-94

31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	931.12	Ordinary fully paid	-35
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	587.04	Ordinary fully paid	-22
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,898.29	Ordinary fully paid	296
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	931.12	Ordinary fully paid	-35
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	640.40	Ordinary fully paid	-24
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,942.05	Ordinary fully paid	-73
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	80.05	Ordinary fully paid	-3
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,174.07	Ordinary fully paid	-44
31/01/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	53.37	Ordinary fully paid	-2

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 1 February 2019