

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To
Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 15 March 2019

The previous notice was given to the ASX on: 1 March 2019

The previous notice was dated: 1 March 2019

2. Issued Share Capital 2,837,805,596 fully paid Ordinary Shares in the capital of ANZ have been issued as at 14 March 2019.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,543,790	0.79%	22,500,543	0.79%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	22,543,790	0.79%	22,500,543	0.79%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	13,146	0.00%
Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	43,134	0.00%

JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,964,807	0.10%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%
JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,061,230	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Australian Industrial Equities Fund	1,055,625	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	361,932	0.01%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Sustainable Investments - Wholesale Australian Share Trust	46,304	0.00%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Blue Chip Pool	1,303,570	0.05%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	657,695	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	1,011,789	0.04%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	11,702,831	0.41%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares - Imputation Index Pool	449,391	0.02%
JP Morgan Chase Bank	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	530,981	0.02%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	79,355	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Dominion	10,945	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for FSP	47,832	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Mentor	7,065	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Matrix	9,998	0.00%

OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Voyage	328,660	0.01%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for Wealthtrac	97,269	0.00%
OnePath Custodians Pty Ltd	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	486,761	0.02%
Aggregation		22,500,543	0.79%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
1/03/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	7,738.02	Ordinary fully paid	-276
1/03/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	On-market sale	7,199.41	Ordinary fully paid	-257
4/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	51,015.65	Ordinary fully paid	-1,834
4/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	9,406.55	Ordinary fully paid	-323
4/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,951.21	Ordinary fully paid	-67
4/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,484.86	Ordinary fully paid	-154
4/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	6,552.55	Ordinary fully paid	-225

5/03/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-11,412
5/03/2019	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	On-market purchase	1,683,194.01	Ordinary fully paid	60,566
6/03/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market sale	475,120.31	Ordinary fully paid	-17,136
6/03/2019	OnePath Funds Management Ltd as responsible entity for Optimix Wholesale Australian Share Trust	On-market sale	277,530.24	Ordinary fully paid	-10,025
6/03/2019	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	On-market sale	306,588.07	Ordinary fully paid	-11,093
6/03/2019	OnePath Funds Management Ltd as responsible entity for OptiMix Australian Shares Fidelity	On-market sale	575,293.48	Ordinary fully paid	-20,771
6/03/2019	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	16,218.17	Ordinary fully paid	-587
6/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	10,521.81	Ordinary fully paid	-381

6/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	11,417.11	Ordinary fully paid	-414
7/03/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	8,417.35	Ordinary fully paid	304
7/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,225.69	Ordinary fully paid	-226
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,154.21	Ordinary fully paid	-40
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,837.76	Ordinary fully paid	-133
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	461.68	Ordinary fully paid	-16
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	807.95	Ordinary fully paid	-28
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,348.17	Ordinary fully paid	220
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	549.90	Ordinary fully paid	19
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,164.15	Ordinary fully paid	75

7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	202.59	Ordinary fully paid	7
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,933.31	Ordinary fully paid	67
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	202.59	Ordinary fully paid	7
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,587.04	Ordinary fully paid	-55
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,347.22	Ordinary fully paid	-116
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,107.39	Ordinary fully paid	-177
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	577.11	Ordinary fully paid	20
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	57.89	Ordinary fully paid	2
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,038.79	Ordinary fully paid	-36
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	86.57	Ordinary fully paid	-3

7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	346.26	Ordinary fully paid	-12
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	750.24	Ordinary fully paid	-26
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,703.41	Ordinary fully paid	-163
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	779.09	Ordinary fully paid	-27
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	5,799.92	Ordinary fully paid	-201
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	86.57	Ordinary fully paid	-3
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,184.97	Ordinary fully paid	249
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	636.72	Ordinary fully paid	22
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	750.24	Ordinary fully paid	-26
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	981.08	Ordinary fully paid	-34

7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	201.99	Ordinary fully paid	-7
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	432.83	Ordinary fully paid	-15
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	288.55	Ordinary fully paid	-10
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	14,341.09	Ordinary fully paid	497
7/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,244.50	Ordinary fully paid	43
8/03/2019	OnePath Custodians Pty Ltd as responsible entity for PortfolioOne	Off-market transfer	10,232.86	Ordinary fully paid	-336
8/03/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	Off-market transfer	10,232.86	Ordinary fully paid	336
8/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	6,765.33	Ordinary fully paid	-251
8/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	33,936.42	Ordinary fully paid	-1,251

11/03/2019	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	1,750
11/03/2019	OnePath Custodians Pty Ltd as responsible entity for Voyage	On-market sale	14,560.57	Ordinary fully paid	-538
12/03/2019	OnePath Funds Management Ltd as responsible entity for OnePath Australian Shares Index Pool	On-market sale	702,817.97	Ordinary fully paid	-26,243
12/03/2019	OnePath Funds Management Ltd as responsible entity for ANZ Select Leaders Pool	On-market sale	158,214.62	Ordinary fully paid	-5,915
12/03/2019	OnePath Custodians Pty Ltd as responsible entity for FSP	On-market sale	14,010.96	Ordinary fully paid	-521
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,472.35	Ordinary fully paid	53
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,032.01	Ordinary fully paid	73
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,555.70	Ordinary fully paid	-56
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	444.49	Ordinary fully paid	-16

14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	361.14	Ordinary fully paid	-13
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	583.38	Ordinary fully paid	-21
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	777.85	Ordinary fully paid	-28
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,055.74	Ordinary fully paid	74
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,867.09	Ordinary fully paid	103
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,250.11	Ordinary fully paid	-45
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	194.46	Ordinary fully paid	-7
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	27.78	Ordinary fully paid	-1
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	4,805.99	Ordinary fully paid	-173
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	388.92	Ordinary fully paid	-14

14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	472.27	Ordinary fully paid	-17
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,944.89	Ordinary fully paid	178
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,903.29	Ordinary fully paid	248
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	305.58	Ordinary fully paid	-11
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	583.39	Ordinary fully paid	-21
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,139.17	Ordinary fully paid	-113
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	888.97	Ordinary fully paid	32
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,280.44	Ordinary fully paid	46
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,028.23	Ordinary fully paid	181
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	7,014.63	Ordinary fully paid	252

14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,222.33	Ordinary fully paid	44
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,725.82	Ordinary fully paid	62
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,472.35	Ordinary fully paid	-53
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	750.07	Ordinary fully paid	27
14/03/2019	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,085.60	Ordinary fully paid	39
14/03/2019	OnePath Funds Management Ltd as responsible entity for OPTIMIX Wholesale Australian Shares Trust - VINVA	On-market purchase	95,439.34	Ordinary fully paid	3,586
14/03/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	1,604.70	Ordinary fully paid	59
14/03/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	5,005.49	Ordinary fully paid	186
14/03/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	1,018.63	Ordinary fully paid	37

14/03/2019	OnePath Custodians Pty Ltd as responsible entity for Grow Wrap - Aligned Dealer Group	On-market purchase	2,993.69	Ordinary fully paid	111
14/03/2019	OnePath Custodians Pty Ltd as responsible entity for Mentor	On-market sale	23,059.34	Ordinary fully paid	-869

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
OnePath Funds Management Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
OnePath Custodians Pty Ltd	Level 23, 242 Pitt Street, Sydney NSW 2000
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 15 March 2019