

For Release: 15 May 2026

Further information on ANZ's DRP Neutralisation & BOP

Further to ANZ's announcement on 1 May 2026 that it plans to neutralise the impact of ANZ shares allocated under its Dividend Reinvestment Plan (**DRP**) in relation to the 2026 Interim Dividend, we further advise that:

- UBS Securities Australia Limited has been appointed to execute the on-market share purchase;
- Approximately \$248 million of ANZ shares are expected to be purchased on-market to satisfy ANZ's obligations under the DRP;
- ANZ has determined that the DRP and Bonus Option Plan (**BOP**) pricing period will be 12 trading days; and
- The DRP and BOP pricing period begins today and finishes on 1 June 2026 (inclusive) subject to the DRP and BOP Terms and Conditions. The on-market purchase of ANZ shares may occur during the DRP and BOP pricing period.

To the extent that the on-market purchase is not able to be completed for any reason, then ANZ will issue new ANZ shares to meet its obligations under the DRP.

New ANZ shares will be issued to satisfy ANZ's obligations under the BOP.

DRP and BOP participants do not need to take any action in respect of this in order to receive their shares under the DRP or BOP.

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