



Registered Office
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Email: info@artemisresources.com.au

13 March 2007

Australian Securities Exchange
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Ms Narissa Taylor By email: Narissa.Taylor@asx.com.au

Dear Ms Taylor

ARTEMIS RESOURCES LIMITED – CAPITAL STRUCTURE AND SECURITIES SUBJECT TO ESCROW

Set out below is the capital structure including a statement setting out the number of securities subject to escrow and the escrow period applied to those securities.

Shares listed for trading	21,600,002
Shares restricted until 21 December 2007	5,760,000
Shares restricted until 12 January 2008	640,000
Shares restricted for 2 years from listing	22,760,000
Total shares issued	50,760,002

Yours faithfully,
ARTEMIS RESOURCES LIMITED

Mr Barry Woodhouse
DIRECTOR AND COMPANY SECRETARY



ABN 80 107 051 749

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ATTACHMENT A

Use of Funds	\$Maximum Subscription
Raising	5,000,000
Existing cash and receivables net of payables	316,607
Total Funds Available	5,316,607
Expenses of the Offer	460,000
Acquisition costs (including estimated stamp duty)	65,000
Exploration expenditure	2,838,000
New project generation	200,000
Unallocated working capital	1,753,607