



30 October 2015

ASX ANNOUNCEMENT

Artemis Rights Issue

On 24th September 2015 Artemis Resources Limited (ASX Code: ARV) (“Artemis” or “the Company”) announced a pro rata renounceable rights issue to raise \$3.34 million, before costs.

The Rights Issue was subject to a minimum subscription of \$2.3 million.

The Rights Issue has closed with entitlement and shortfall applications for a total of approximately \$1,093,000 received. Accordingly, the minimum subscription has not been met.

The Company will consider alternative funding options, including placement of the shortfall and will make an announcement on or before 6 November 2015 in this regard. Funds received under the prospectus will be dealt with in accordance with the Corporations Act and Listing Rules.

Guy Robertson
Company Secretary



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