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## **NOTIFICATION OF INFORMATION**

*Komerční banka, a. s., with its registered office at Prague 1, Na Příkopě 33/969, postal code 114 07, registration No. 45317054, entered in the register of companies maintained with the Metropolitan Court of Prague, section B, file No. 1360, announces that:*

*1. through a cross-border merger, it has merged with the company Komerční banka Bratislava, a. s., with its registered office at Hodžovo námestie 1A, 811 06 Bratislava, Slovak Republic, which ceases to exist. The legal effects of the cross-border merger started on 31 December 2010. The assets and liabilities of the company which ceases to exist have devolved upon Komerční banka, a. s.*

*2. it has decided to create a structural unit in the Slovak Republic called Komerční banka, a. s., pobočka zahraničnej banky, with its registered office at Hodžovo námestie 1A, 811 06 Bratislava, Slovak Republic, with effect from 1 January 2011.*

*Prague, January 3, 2011*