

## **Regulatory report**

The General Meeting approved that Komercni banka may acquire own equity shares as from April 21, 2011 in the quantity, which does not exceed 3,800,985 pieces in total. The lowest price, at which the bank shall be allowed to acquire its shares is CZK 500.- per share. The highest price, at which the bank shall be allowed to acquire its shares, is CZK 6,000.- per share. The validity term of this decision is 18 months. The acquisition of shares can be particularly used by the bank for bank's capital adequacy management. Further to the resolution of the General Meeting, the Company has acquired own shares as announced below in this regulatory report.

| Date      | Total volume purchased on BCPP |         | Average price | Nominal value | Share in registered capital and voting rights |
|-----------|--------------------------------|---------|---------------|---------------|---|
|           | Pieces                         | CZK mio | CZK           | CZK mio       | %   |
| 23.8.2011 | 3,700.00                       | 11.87   | 3,208.92      | 1.85          | 0.01%   |
| 12.9.2011 | 15,200.00                      | 48.59   | 3,196.63      | 7.60          | 0.04%   |
| 13.9.2011 | 9,500.00                       | 29.86   | 3,143.05      | 4.75          | 0.02%   |
| 14.9.2011 | 6,000.00                       | 19.25   | 3,208.17      | 3.00          | 0.02%   |
| 15.9.2011 | 500.00                         | 1.60    | 3,205.00      | 0.25          | 0.00%   |
| 19.9.2011 | 17,000.00                      | 52.75   | 3,103.06      | 8.50          | 0.04%   |
| 20.9.2011 | 14,000.00                      | 42.64   | 3,045.36      | 7.00          | 0.04%   |
| Total     | 65,900.00                      | 206.56  | 3,134.43      | 32.95         | 0.17%   |