

BLOCK LISTING SIX MONTHLY RETURN


INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY.

To: The FSA

Date: 20.2.2012

Name of <i>applicant</i> :		Komerčni banka, a.s.		
Name of scheme:		Increase in Komerčni banka, a.s. Global Depositary Receipts		
Period of return:	From:	19.8.2011	To:	20.2.2012
Balance under scheme from previous return:		516,681		
The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return:		-		
Number of <i>securities</i> issued/allotted under scheme during period:		minus 20,946		
Balance under scheme not yet issued/allotted at end of period		113,533,821		
Number and <i>class</i> of <i>securities</i> originally listed and the date of admission		114,029,556 Global Depositary Receipts on 29.6.2005		
Total number of <i>securities</i> in issue at the end of the period		495,735		

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SIGNED BY Petr Skotnica, Head of Debt Capital Markets 
Director/company secretary/suitably experienced *employee*/duly authorised officer,
for and on behalf of

Komerčni banka, a.s.
Name of *applicant*

If you knowingly or recklessly give false or misleading information you may be liable to prosecution.