

Komerční banka, a.s. <http://www.kb.cz/en>

Prague 1, Na Příkopě 33, building identification number 969, Post Code 114 07

Identification No.: 45 31 70 54, incorporated in the Commercial Register maintained with the Municipal Court in Prague, section B, insert 1360

Disclosed on 9th January 2012

Pursuant to Prague Stock Exchange Rules part III article 7 paragraph 5 letter c) and Act 256/2004 (Czech) Coll. subsections 125(1) Komerční banka, a.s. discloses obligatory published information – The Principal shareholders of Komerční banka, a.s. as of 31st December 2011:

THE PRINCIPAL SHAREHOLDERS OF KOMERCNI BANKA, a. s.

with over 3% of the share capital

as of 31 March 2012

| SHAREHOLDER | HEAD OFFICE | NUMBER OF SHARES | PROPORTION OF EQUITY |
|---|------------------------------------|---------------------------------|---------------------------------|
| SOCIETE GENERALE S.A. | 29 BLD HAUSSMANN, PARIS | 22,940,227 | 60.353% |
| Chase Nominees Limited | 125 London Wall, London | 1,766,716 | 4.648% |
| Nortrust Nominees Limited | 155 Bishopsgate, London | 1,285,416 | 3.382% |
| STATE STREET BANK AND TRUST COMPANY - 3x | Heritage Drive 1776, Boston | 1,267,056 | 3.333% |
| OTHER SHAREHOLDERS | | 10,750,437 | 28.284% |

(According to the extract from the issuers' register taken from the Central Securities Depository Prague as of 31 March 2012)