BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY.

To: The FSA

Date: 21.8.2012

Name of applicant:		Komercni banka, a.s.		
Name of scheme:		Increase in Komercni banka, a.s. Global Depositary Receipts		
Period of return:	From:	20.2.2012	To:	21.8.2012
Balance under scheme from previous return:		495,735		
The amount by which the block scheme has been increased, if the scheme has been increased since the date of the last return:		-		
Number of <i>securities</i> issued/allotted under scheme during period:		minus 237,672		
Balance under scheme not yet issued/allotted at end of period		113,771,493		
Number and <i>class</i> of <i>securities</i> originally listed and the date of admission		114,029,556 Global Depositary Receipts on 29.6.2005		
Total number of <i>securities</i> in issue at the end of the period		258,063		

Name of contact:	Mário Zúbrik	
Address of contact:	Komercni banka, a.s., Vaclavske nam. 42,	
	114 07 Prague 1, Czech Republic	
Telephone number of contact:	+420 222 008 522	

SIGNED BY Petr Skotnica, Head of Debt Capital Markets

Director/company secretary/suitably experienced employee/duly authorised officer,

for and on behalf of

Komercni banka, a.s. Name of *applicant*

If you knowingly or recklessly give false or misleading information you may be liable to prosecution.