



Komerční banka, a.s. <http://www.kb.cz/en>

Prague 1, Na Příkopě 33, building identification number 969, Post Code 114 07

Identification No.: 45 31 70 54

incorporated in the Commercial Register maintained with the Municipal Court in Prague, section B, insert 1360

Disclosed on 9th November 2012

Pursuant to Prague Stock Exchange rules part III subsection 7(4)(k) and the article 119b, paragraph 3 of the Act No. 256/2004 Coll., on Capital Market, Komerční banka, a.s. discloses obligatory announcement:

ANNOUNCEMENT

**Komerční banka, a. s.
The Fifth tranche of Mortgage Bonds
with fixed rate 4.40 % p.a. and maturity in 2015
in total nominal value CZK 10,840,000,000 as of the settlement date
ISIN CZ0002000664**

Title: Hypoteční zástavní list Komerční banka, a.s. 4.40/2015

Short title: HZL KB 4.40/2015

ISIN of the Bonds: CZ0002000664

Issuer: Komerční banka, a.s.

Settlement Date of the Fifth tranche: 20.11.2012

Total placed amount of the Fifth tranche in nominal value: CZK 200,000,000

Total amount outstanding as of 20.11.2012: CZK 10,840,000,000

Lead manager: Komerční banka, a.s.

This announcement is only for information purposes. It does not represent any offer to buy or sell the securities or other investment instruments.