



Komerční banka, a.s. <http://www.kb.cz/en>

Prague 1, Na Příkopě 33, building identification number 969, Post Code 114 07

Identification No.: 45 31 70 54

incorporated in the Commercial Register maintained with the Municipal Court in Prague, section B, insert 1360

Disclosed on 20<sup>th</sup> December 2012

Pursuant to Prague Stock Exchange rules part III subsection 7(4)(k) and the article 119b, paragraph 3 of the Act No. 256/2004 Coll., on Capital Market, Komerční banka, a.s. discloses obligatory announcement:

## Announcement

**Komerční banka, a. s.**

**The First tranche of Mortgage Bonds (issued within Bond Debt Issuance Programme)**

**with fixed rate 2.55 % p.a. and maturity in 2022**

**in total expected nominal value CZK 10.000.000.000**

**ISIN CZ0002002801**

Title: Hypoteční zástavní list Komerční banka, a.s. 2.55%/2022

Short title: HZL KB 2.55%/2022

ISIN: CZ0002002801

Issuer: Komerční banka, a.s.

Settlement Date of the First tranche: 21.12.2012

Final Redemption Date: 21.12.2022

Form: Book-entry

Nominal value of one piece: CZK 10,000

Daycount: 30E/360

Total placed amount of the First tranche in nominal value: CZK 400,000,000

Total amount outstanding as of 21.12.2012: CZK 400,000,000

Lead manager: Komerční banka, a.s.

This announcement is only for information purposes. It does not represent any offer to buy or sell the securities or other investment instruments.