



Komerční banka, a.s. <http://www.kb.cz/en>

Prague 1, Na Příkopě 33, building identification number 969, Post Code 114 07

Identification No.: 45 31 70 54

incorporated in the Commercial Register maintained with the Municipal Court in Prague, section B, insert 1360

Disclosed on 13th March 2013

Pursuant to Prague Stock Exchange rules part III subsection 7(4)(k) and the article 119b, paragraph 3 of the Act No. 256/2004 Coll., on Capital Market, Komerční banka, a.s. discloses obligatory announcement:

Announcement

Komerční banka, a. s.

**The First tranche of Mortgage Bonds (issued within Bond Debt Issuance Programme)
with floating interest rate and maturity in 2018
in total expected nominal value CZK 10.000.000.000**

ISIN CZ0002003064

Title: Hypoteční zástavní list Komerční banka, a.s. VAR/2018

Short title: HZL KB VAR/2018

ISIN: CZ0002003064

Issuer: Komerční banka, a.s.

Settlement Date of the First tranche: 14.3.2013

Final Redemption Date: 14.3.2018

Form: Book-entry, registered at the Central Securities Depository

Nominal value of one piece: CZK 10.000,-

Daycount: ACT/360

Issue Price: 100%

Coupon: 6M PRIBOR + 0,50 % p.a.

Interest Payment Dates: March 14th, September 14th

Fixing: 2 days prior to the start of the accrual period

Listing: Prague Stock Exchange, Regulated Market

Total placed amount of the First tranche in nominal value: CZK 1.747.000.000

Total amount outstanding as of 14.3.2013: CZK 1.747.000.000

Lead manager: Komerční banka, a.s.

This announcement is only for information purposes. It does not represent any offer to buy or sell the securities or other investment instruments.

This document is also submitted to the National Storage Mechanism and will shortly be available for inspection at: www.Hemscott.com/nsm.do