

Komerční banka, a.s. <http://www.kb.cz/en>

Prague 1, Na Příkopě 33, building identification number 969, Post Code 114 07

Identification No.: 45 31 70 54

incorporated in the Commercial Register maintained with the Municipal Court in Prague, section B, insert 1360

Disclosed on 16th April 2013

Pursuant to Prague Stock Exchange rules part III subsection 7(4)(k) and the article 119b, paragraph 3 of the Act No. 256/2004 Coll., on Capital Market, Komerční banka, a.s. discloses obligatory announcement:

Announcement

Komerční banka, a. s.

**The Second tranche of Mortgage Bonds (issued within Bond Debt Issuance Programme)
with fixed rate 2.55 % p.a. and maturity in 2022
in total expected nominal value CZK 10.000.000.000
ISIN CZ0002002801**

Title: Hypoteční zástavní list Komerční banka, a.s. 2.55%/2022

Short title: HZL KB 2.55%/2022

ISIN: CZ0002002801

Issuer: Komerční banka, a.s.

Settlement Date of the Second tranche: 18.4.2013

Final Redemption Date: 21.12.2022

Form: Book-entry

Nominal value of one piece: CZK 10,000

Daycount: 30E/360

Total placed amount of the Second tranche in nominal value: CZK 600,000,000

Total amount outstanding as of 18.4.2013: CZK 1,000,000,000

Lead manager: Komerční banka, a.s.

This announcement is only for information purposes. It does not represent any offer to buy or sell the securities or other investment instruments.

This document is also submitted to the National Storage Mechanism and will shortly be available for inspection at: www.Hemscott.com/nsm.do