

Komercni banka, a.s. http://www.kb.cz/en

Prague 1, Na Prikope 33, building identification number 969, Post Code 114 07

Identification No.: 45 31 70 54, incorporated in the Commercial Register maintained with the Municipal Court in Prague, section B, insert 1360

Disclosed on 13th January 2015

Pursuant to Prague Stock Exchange Rules part VI article 7 par. 3 letter r) and Act No. 256/2004 (Czech) Coll. subsections 125(1) Komercni banka, a.s. discloses obligatory published information – The Principal shareholders of Komercni banka, a.s. as of 31st December 2014

THE PRINCIPAL SHAREHOLDERS OF KOMERCNI BANKA, a. s.

with over 3% of the share capital

as of 31 December 2014

| SHAREHOLDER | HEAD OFFICE | NUMBER OF SHARES | PROPORTION OF EQUITY |
|--------------------------------|---------------------------------------|------------------------|-------------------------|
| SOCIETE GENERALE S.A. (acc. A) | 29 BLD HAUSSMANN, PARIS | 22,940,227 | 60.353% |
| JPMCH1 Chase Nominees Limited | 25 BANK STREET, CANARY WH., LONDON | 2,024,320 | 5.326% |
| Nortrust Nominees Limited | 155 Bishopsgate, London | 1,813,383 | 4.771% |
| OTHER SHAREHOLDERS | | 11,231,922 | 29.550% |

(According to the extract from the issuers' register taken from the Central Securities Depository Prague as of 31 December 2014)