

E x c e r p t  
from the Register of Companies maintained with  
the Metropolitan Court of Prague  
Section B, File No. 1360

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Date of registration: 5<sup>th</sup> March 1992

Trade name: Komerční banka, a. s.

Registered office: Prague 1, Na Příkopě 33, building identification number 969, postal code 114 07

Identification number: 45 31 70 54

Legal form: Public limited company

Business objects:

- I The Bank shall carry on business pursuant to Act No. 21/1992 Sb., the Banking Act, as amended. The business activities of the Bank shall include:

- a) acceptance of deposits from the public,
- b) granting of loans,
- c) investing in securities on the Bank's own account,
- d) financial leasing,
- e) making and receiving payments and administration of clearing system,
- f) issuing of payment instruments, such as payment cards and traveller's cheques,
- g) provision of guarantees,
- h) issue of letters of credit,
- i) provision of collection services,
- j) provision of investment services including:
  - main investment services of reception and transmission, on behalf of investors, of orders in relation to one or more of investment instruments,
  - main investment services of execution of orders on behalf of investors in relation to one or more of investment instruments,
  - main investment services of dealing in investment instruments for the Bank's own account,
  - main investment services of managing portfolios of investments in accordance with mandates given by investors on a discriminatory, client-by-client basis where such portfolios include one or more of investment instruments,
  - main investment services of underwriting in respect of issues of investment instruments and/or the placing of such issues,
  - ancillary services of safekeeping and administration in relation to one or more of investment instruments,
  - ancillary services of safe custody,
  - ancillary services of granting credits or loans to an investor to allow him to carry out a transaction in one or more of investment instruments, where the firm granting the credit or loan is involved in the transaction,
  - ancillary services of advice to undertakings on capital structure, industrial strategy and related matters and advice and service relating to mergers and the purchase of undertakings,
  - ancillary services related to underwriting,
  - ancillary services of investment advice concerning one or more of investment instruments,
  - ancillary services of foreign-exchange service where these are connected with the provision of investment services;

- k) dealing on the Bank's own account or on the client's account in foreign currencies and gold,
- l) financial brokerage,
- m) foreign exchange operations (foreign exchange purchase),
- n) provision of depository services,
- o) provision of banking information,
- p) rental of safe-deposit boxes,
- q) issue of mortgage bonds,
- r) activities directly related to those mentioned in paragraphs a) - q)

- II. Furthermore, the business purpose comprises activities carried out for another as long as these activities relate to the operation of the bank and to the operation of other banks controlled by the latter, saving and loan cooperatives, securities traders, insurance companies, reinsurance companies, financial institutions and of businesses which provide ancillary banking services in the scope specified below:

- a) accounting consultants activities, book-keeping, tax record keeping
- b) procurement of deals and services,
- c) advisory and consulting activities, creation of expert studies and opinions;
- d) real estate activities, administration and maintenance of real property;
- e) out-of-school education and training, organisation of courses and training including teaching;
- f) provision of software, consultancy in the area of information technologies, data processing, hosting and the relating activities and web portals;
- g) administration services and services of organisation and economic nature.

Authorized body - Board of Directors:

Member of the Board of Directors: Vladimír Jeřábek, born on: 7<sup>th</sup> April 1968  
Brno, Útěchov, Mladá 95/2a, postal code 644 00  
Member of the Board of Directors since: 2<sup>nd</sup> June 2012

Member of the Board of Directors: Aurélien Gérard Étienne Viry  
Born on 2<sup>nd</sup> November 1966  
Prague 1, Malá Strana, Hroznová 491/4, postal code 110 00  
Member of the Board of Directors since: 2<sup>nd</sup> January 2015

Member of the Board of Directors: Karel Vašák, born on 9<sup>th</sup> August 1960  
Prague 1, Vodičkova 681/18, Nové Město, postal code 110 00  
Member of the Board of Directors since: 1<sup>st</sup> August 2012

Chairman of the Board of Directors: Albert Marie Le Dirac'h, born on: 16<sup>th</sup> October 1954  
Prague 2, Vinohrady, Ibsenova 1234/1, postal code 120 00  
Date of entry into office: 2<sup>nd</sup> August 2013  
Member of the Board of Directors since: 2<sup>nd</sup> August 2013

Member of the Board of Directors: Peter Palečka, born on: 3<sup>rd</sup> November 1959  
Černošice, Jahodová 1565, Prague-West District, postal code 252 28  
Member of the Board of Directors since: 8<sup>th</sup> October 2013

Member of the Board of Directors: Libor Löfler, born on 29<sup>th</sup> May 1966  
Do Klukovic 1134/8a, Hlubočepy, Prague 5, postal code 152 00  
Member of the Board of Directors since: 1<sup>st</sup> April 2015

Number of members of the governing body: 6

Acting on behalf of the Bank:

The Board of Directors, as the Bank's authorized body, shall act on behalf of the Bank in all matters, either by all members of the Board of Directors jointly or by any two members jointly.

Signing on behalf of the Bank: Either all members of the Board of Directors jointly or any two of its members jointly shall sign on behalf of the Bank.

#### Supervisory Board:

Member of the Supervisory Board: Bernardo Sanchez Incera, born on 9<sup>th</sup> March 1960  
Paris, rue Saint Placide 44  
French Republic  
Member of the Supervisory Board since: 22<sup>nd</sup> April 2011

Member of the Supervisory Board: Ing. Bořivoj Kačena, born on 24<sup>th</sup> February 1943  
Prague 4, Vavákova 1486/4A, postal code 148 00  
Member of the Supervisory Board since: 30<sup>th</sup> April 2012

Member of the Supervisory Board: Laurent Goutard, born on 13<sup>th</sup> May 1961  
78100 Saint Germain en Laye, Ter rue de Tourville  
French Republic  
Member of the Supervisory Board since: 1<sup>st</sup> May 2013

Member of the Supervisory Board: Petr Laube, born on 8<sup>th</sup> July 1949  
Prague 5, Košíře, Kvapilova 958/9  
Member of the Supervisory Board since: 1<sup>st</sup> May 2013

Chairman of the Supervisory Board: Jean-Luc André Joseph Parer, born on 16<sup>th</sup> April 1954  
Paris, Square Henri Dolormel 6, 75014  
French Republic  
Member of the Supervisory Board since: 27<sup>th</sup> September 2012  
Date of entry into office: 1<sup>st</sup> May 2013

Member of the Supervisory Board: Pavel Jelínek, born on 18<sup>th</sup> May 1971  
Čs. Partyzánů 8, Chrudim IV, postal code 537 01 Chrudim  
Member of the Supervisory Board since: 1<sup>st</sup> June 2013

Vice-Chairman of the Supervisory Board: Giovanni Luca Soma, born on 21<sup>st</sup> August 1960  
75008 Paris, 104 Rue du Faubourg Saint Honoré  
French Republic  
Member of the Supervisory Board since: 1<sup>st</sup> May 2013  
Date of entry into office: 1<sup>st</sup> May 2013

Member of the Supervisory Board: Dana Neubauerová, born on 7<sup>th</sup> May 1964  
Havlíčkův Brod, Smetanovo náměstí 1860, postal code 580 01  
Member of the Supervisory Board since: 1<sup>st</sup> June 2013

Member: PaedDr. Karel Přibíl, born on 14<sup>th</sup> December 1954  
Kamenice, Nová Hospoda, Návršní 332, postal code 251 68  
Member of the Supervisory Board since: 1<sup>st</sup> June 2013

*Shares:*

38,009,852 pieces of uncertificated listed ordinary bearer shares, each of a nominal value of CZK 500

The rights and duties attached to shares are described in articles 5 and 6 of the Articles of Association.

*Registered capital:* CZK 19,004,926,000  
Of which paid up: 100%

*Other facts:*

- Komerční banka Bratislava, a. s., identification No. 31395074, with its registered office at Hodžovo námestie 1A, postal code 811 06, Bratislava, Slovak Republic, registered with the Register of Companies maintained with the District Court of Bratislava I, in Section Sa, File No. 835/B, as the company ceasing to exist, has merged into the company Komerční banka, a. s., as the successor company, by a cross-border merger by consolidation. The assets and liabilities of the company ceasing to exist have devolved upon the successor company.

- Method of the Company's establishment:

In accordance with the privatisation project of the state financial institution Komerční banka, with its registered office at Prague, Na Příkopě 28, approved by resolution of the Government of the Czechoslovak Federative Republic No. 1 of 9 January 1992 and No. 109 of 20 February 1992, the National Property Fund of the Czech Republic, as the sole promoter, established the public limited company styled Komerční banka, a. s., based on the Deed of Incorporation of 3 March 1992 under S. 172 of the Commercial Code.

Number of members of the supervisory board: 9

The corporation has conformed to the law as a whole under S. 777 (5) of Act No. 90/2012 Coll., the Companies and Cooperatives Act.

*Branches of the business:*

*Name:* Komerční banka, a. s., pobočka zahraničnej banky

*Registered office:* Bratislava, Hodžovo námestie 1A, postal code 811 06  
Slovak Republic

*Business objects:*

- a) acceptance of deposits,
- b) lending,
- c) payment services as defined in Article 4 (3) of Directive 2007/64/EC of the European Parliament and of the Council of 13 November 2007 on payment services in the internal market,
- d) issuing and administering other means of payment (e.g. travellers' cheques and bankers' drafts) insofar as this activity is not covered by letter c) above,
- e) guarantees and commitments,
- f) trading for own account and for account of customers in money market instruments, foreign exchange, financial futures and options, exchange and interest-rate instruments, or transferable securities,
- g) money broking,
- h) credit reference services,
- i) issuing electronic money;
- j) investment services and activities: reception and transmission of orders in relation to one or more financial instruments, which are:
  - transferable securities;

- money-market instruments;
- units in collective investment undertakings;
- options, futures, swaps, forward rate agreements and any other derivative contracts relating to securities, currencies, interest rates or yields, or other derivatives instruments, financial indices or financial measures which may be settled physically or in cash;
- options, futures, swaps, forward rate agreements and any other derivative contracts relating to commodities that must be settled in cash or may be settled in cash at the option of one of the parties (otherwise than by reason of a default or other termination event);
- options, futures, swaps, and any other derivative contract relating to commodities that can be physically settled provided that they are traded on a regulated market and/or an MTF;
- options, futures, swaps, forwards and any other derivative contracts relating to commodities, that can be physically settled not otherwise mentioned above and not being for commercial purposes, which have the characteristics of other derivative financial instruments, having regard to whether, inter alia, they are cleared and settled through recognised clearing houses or are subject to regular margin calls;
- derivative instruments for the transfer of credit risk;
- financial contracts for differences.
- options, futures, swaps, forward rate agreements and any other derivative contracts relating to climatic variables, freight rates, emission allowances or inflation rates or other official economic statistics that must be settled in cash or may be settled in cash at the option of one of the parties (otherwise than by reason of a default or other termination event), as well as any other derivative contracts relating to assets, rights, obligations, indices and measures not otherwise mentioned above, which have the characteristics of other derivative financial instruments, having regard to whether, inter alia, they are traded on a regulated market or an MTF, are cleared and settled through recognised clearing houses or are subject to regular margin calls.

*Head of the structural division:* Katarína Kurucová, Birth No. 745614/6808  
81107 Bratislava, Bratislava-Staré mesto, Mýtná 2885/19  
Slovak Republic

-----Accuracy of this excerpt is hereby confirmed-----

Metropolitan Court of Prague

A copy of the above document has been submitted to the National Storage Mechanism and will shortly be available for inspection at: [www.Hemscott.com/nsm.do](http://www.Hemscott.com/nsm.do)