



MARKET RELEASE

25 May 2006

Aura Energy Limited

PRE-QUOTATION DISCLOSURE

Aura Energy Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 25 May 2006.

Official Quotation of the following securities will commence at 12.30 pm E.S.T. (10.30 am W.S.T.) on Tuesday, 30 May 2006.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Number and escrow period of restricted securities.
5. Pro-forma balance sheet based on actual funds raised.
6. Statement of commitments based on actual funds raised.
7. Exploration budget based on granted tenements and actual funds raised.

Security Code: AEE


Narissa Taylor
Adviser, Issuers (Perth)