17 September 2014

Allocation of Shortfall Shares

Aura Energy advises that the shortfall in the take-up of the non-renounceable rights issue that was allocated on 9 September 2014 has been allotted to applicants today.

The number of fully paid ordinary shares allotted totalled 25,622,474. In addition, 12,811,239 unlisted options to acquire fully paid ordinary shares at $0.06 per share, expiring 1 September 2015, were also allocated.

The funds raised through the successful completion of the rights issue are being allocated to the commencement of the Reguibat Feasibility Study.

Following this issue, Aura has issued capital of 262,142,548 fully paid ordinary shares.

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Headquartered in Melbourne and listed on the ASX, Aura Energy (AEE) is an explorer and developer of uranium assets. The company has advanced uranium projects with large resources that are close to the surface in both Europe and Africa. Aura holds a total of 860 million pounds (389,000 tonnes) uranium in inferred resources. Its two main projects include: the Häggån Project located in Sweden's Alum Shale Province, one of the largest depositories of uranium in the world; and the highly prospective Reguibat Province in Mauritania. The company aims to create shareholder value by completing feasibility studies on these two projects