

Appendix 5B

Mining exploration entity quarterly report

Name of entity

AURA ENERGY LIMITED (AEE)

ABN

62 115 927 681

Quarter ended ("current quarter")

30 June 2015

Consolidated statement of cash flows

		Current quarter \$A'000	Year to date (9 Months) \$A'000
Cash flows related to operating activities			
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for: (a) exploration & evaluation	(632)	(1,486)
	(b) development		-
	(c) production		-
	(d) administration	(312)	(1,165)
	(e) partnering development costs		-
1.3	Dividends received		-
1.4	Interest and other items of a similar nature received	2	18
1.5	Interest and other costs of finance paid		-
1.6	Income taxes paid		-
1.7	Other – Grant received		-
Net Operating Cash Flows		(942)	(2,633)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a)prospects	-	-
	(b)equity investments	-	-
	(c) other fixed assets	-	-
1.9	Proceeds from sale of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (provide details if material)	-	-
Net Investing Cash Flows		-	-
1.13	Total operating and investing cash flows (carried forward)	(942)	(2,633)

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1.13	Total operating and investing cash flows (brought forward)	(942)	(2,633)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc. net of costs	1,361	2,980
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material)	-	-
	Net financing cash flows	1,361	2,980
	Net increase (decrease) in cash held	419	347
1.20	Cash at beginning of quarter/year to date	534	610
1.21	Exchange rate adjustments to item 1.20	2	(2)
1.22	Cash at end of quarter	955	955

Payments to directors of the entity and associates of the directors

Payments to related entities of the entity and associates of the related entities

	Current quarter \$A'000
1.23 Aggregate amount of payments to the parties included in item 1.2	64
1.24 Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Payment of directors' fees and consulting services from a related party

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

In June 2015, shares were issued to directors valued at \$101,000 in lieu of net directors' fees December 2014 to May 2015.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil

Financing facilities available

	Amount available \$A'000	Amount used \$A'000
3.1 Loan facilities	-	-
3.2 Credit standby arrangements	-	-

Estimated cash outflows for next quarter

	\$A'000
4.1 Exploration and evaluation (including \$64K tenement 3 year renew fees Sweden)	331
4.2 Development	
4.3 Production	
4.4 Administration (including \$55K for capital raising costs)	313
Total	644

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.

	Current quarter \$A'000	Previous quarter \$A'000
5.1 Cash on hand and at bank	128	44
5.2 Deposits at call	783	474
5.3 Bank overdraft	-	-
5.4 Other: Refundable Guarantees	44	16
Total: cash at end of quarter (item 1.22)	955	534

Changes in interests in mining tenements

	Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1 Interests in mining tenements relinquished, reduced or lapsed	Gurumyren nr 1	NA	100%	0%
	Hamborg nr 1	NA	100%	0%
	Saabia	NA	100%	0%

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6.2 Interests in mining tenements acquired or increased

Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
Aguelet		0%	100%

Issued and quoted securities at end of current quarter

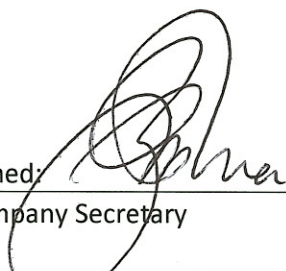
	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1 Preference *securities (description)	-	-		
7.2 Changes during quarter	-	-		
(a) Increases				
(b) Decreases				
7.3 *Ordinary securities	335,065,783	335,065,783		
7.4 Changes during quarter				
(a) Increases through issues	40,762,340	40,762,340	\$0.025	\$0.025
	9,440,000	9,440,000	\$0.025	\$0.025
	1,055,174	1,055,174	\$0.028	\$0.028
	1,388,889	1,388,889	\$0.018	\$0.018
	3,697,952	3,697,952	\$0.027	\$0.027
	4,250,000	4,250,000	\$0.025	\$0.025
(b) Decreases through returns of capital, buy-backs				
7.5 *Convertible debt securities (description)	-	-	\$50,000 convertible note issued 28 Feb 14	
7.6 Changes during quarter		-	\$25,000 converted to 1,388,889 FPO shares at \$0.018 per share	
(a) Increases through issues				
(b) Decreases through securities matured, converted				
7.7 Options (description and conversion factor)			<u>Exercise price \$</u>	<u>Expiry date</u>
	570,000	-	\$0.45	31.03.2016
	200,000	-	\$0.20	04.12.2016
	6,625,000	-	\$0.20	13.07.2016
	2,250,000	-	\$0.20	13.01.2016
	2,600,000	-	\$0.048	06.03.2017
	26,214,005	-	\$0.06	01.09.2015
	12,500,000	-	\$0.07	17.06.2018
	27,226,166	27,226,170	\$0.05	17.06.2017
7.8 Issued during quarter	12,500,000	-	\$0.07	17.06.2018
	27,226,166	27,226,170	\$0.05	17.06.2017

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	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.9 Exercised during quarter	-	-		
7.10 Expired during quarter	1,000,000	-	\$0. 15	31.05.2015
7.11 Debentures <i>(totals only)</i>	-	-		
7.12 Unsecured notes <i>(totals only)</i>	-	-		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does give a true and fair view of the matters disclosed.

Signed: 
Company Secretary

Dated: 28 July 2015

Print name: STAN ZILLWOOD

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Interests in Mining Tenements

Project/Tenements	Location ⁸	Held at end of quarter	Acquired during the quarter	Disposed during the quarter
 HÄGGÅN PROJECT				
▶ Gurumyren nr 1 ▶ Häggån nr 2	Sweden	0%	0%	100%
▶ Häggån nr 1 ▶ Marby nr 1 ▶ Haggan nr 3 ▶ Koborgsmyren nr 1	Sweden	100%	0%	0%
 KALLSEDET PROJECT	Sweden	0%	0%	100%
▶ Hamborg nr 1				
 TIRIS PROJECT				
▶ Saabia	Mauritania	0%	0%	100%
▶ Aguelet	Mauritania	100%	100%	0%
▶ Oued El Foule Est ▶ Ain Sder ▶ Oum Ferkik ▶ Oued El Foule Nord ▶ Oued El Merre	Mauritania	100%	0%	0%

Farm-in Agreements / Tenements	Location	Held at end of quarter	Acquired during the quarter	Disposed during the quarter
 Azizi JV	Mauritania	0%	0%	0%

Farm-out Agreements / Tenements	Location	Held at end of quarter	Acquired during the quarter	Disposed during the quarter
Nil				