



10 May 2016

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridges Street  
Sydney NSW 2000

**Notice under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

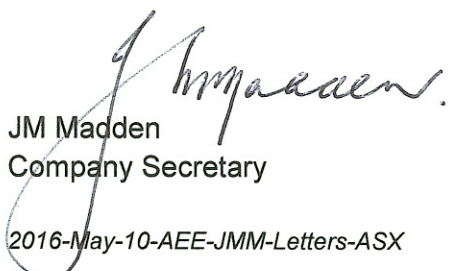
Dear Sir

On 9 May 2016, Aura Energy Limited (hereafter referred to as the "Company") issued 1,074,615 fully paid ordinary shares in the Company (hereafter referred to as the "Shares") to Zenix Nominees Pty Ltd in a placement to settle corporate advisory services.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (hereafter referred to as the "Corporations Act") that:

- (i) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (ii) the Company, as at the date of this notice, has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
- (iii) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For Aura Energy Limited

  
JM Madden  
Company Secretary

2016-May-10-AEE-JMM-Letters-ASX

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**Aura Energy Limited**

ACN 115 927 681

Level 1, 34-36 Punt Road, Windsor, Victoria, Australia, 3181  
Phone: +61 (0)3 9516 5600/Facsimile: +61 (0)3 9516 6565

# Appendix 3B

## New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12, 04/03/13

Name of entity

Aura Energy Limited

ABN

62 115 927 681

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | +Class of +securities issued or to be issued                                                                                                                                                                                                  | <ol style="list-style-type: none"> <li>1. Placement of fully paid ordinary shares and options</li> <li>2. Fully paid ordinary shares in lieu of services for corporate advice</li> <li>3. Fully paid ordinary shares under contract of employment/Employee Share Plan</li> </ol>                                                                                                                                  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued                                                                                                                                                 | <ol style="list-style-type: none"> <li>1. 22,943,877 fully paid ordinary shares and 22,943,877 options</li> <li>2. 1,074,615 fully paid ordinary shares</li> <li>3. 1,866,054 fully paid ordinary shares</li> </ol>                                                                                                                                                                                               |
| 3 | Principal terms of the +securities (e.g. if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | <ol style="list-style-type: none"> <li>1. 1.225 cents per fully paid ordinary share and 2.5 cents per option over ordinary share at any time up to 9 May 2018</li> <li>2. 2.792 cents per fully paid ordinary share</li> <li>3. 1,099,578 fully paid ordinary shares at 1.660 cents per fully paid ordinary share and 766,476 fully paid ordinary shares at 1.745 cents per fully paid ordinary shares</li> </ol> |

+ See chapter 19 for defined terms.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <p>4 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?</p> <p>If the additional +securities do not rank equally, please state:</p> <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul> | <p>Shares: Yes<br/>Options: Yes</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <p>5 Issue price or consideration</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | <ol style="list-style-type: none"> <li>1. Fully paid ordinary shares issued at 1.225 cents per fully paid ordinary shares for total consideration of \$281,062 before costs and nil for options over ordinary shares with an exercise price of 2.5 cents per option.</li> <li>2. Fully paid ordinary shares issued at 2.792 cent per fully paid ordinary share in lieu of \$30,000 due for corporate advisory fees.</li> <li>3. Fully paid ordinary shares issued at 1.660 (for 1,099,578 ordinary shares) and fully paid ordinary shares issued at 1.745 (for 766,476 ordinary shares) in lieu of entitlements equal to \$50,000 less tax of \$18,372 under contract of employment/Employee Share Plan</li> </ol> |
| <p>6 Purpose of the issue<br/>(If issued as consideration for the acquisition of assets, clearly identify those assets)</p>                                                                                                                                                                                                                                                                                                                                                                                                                                   | <ol style="list-style-type: none"> <li>1. Working capital requirements</li> <li>2. Settlement of corporate advisory fee</li> <li>3. Entitlement under contract of employment/Employee Share Plan</li> </ol>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <p>6a Is the entity an +eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h in relation to the +securities the subject of this Appendix 3B, and comply with section 6i</p>                                                                                                                                                                                                                                                                                                                   | <p>No</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |



|    |                                                                                                                                                                                                                                                                                                        |                                                                                                                                                   |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|
| 6b | The date the security holder resolution under rule 7.1A was passed                                                                                                                                                                                                                                     | Not applicable                                                                                                                                    |
| 6c | Number of +securities issued without security holder approval under rule 7.1                                                                                                                                                                                                                           | 22,943,877 fully paid ordinary shares pursuant to share placement and 1,074,615 fully paid ordinary shares in lieu of corporate advisory services |
| 6d | Number of +securities issued with security holder approval under rule 7.1A                                                                                                                                                                                                                             | Nil                                                                                                                                               |
| 6e | Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)                                                                                                                                                      | Nil                                                                                                                                               |
| 6f | Number of +securities issued under an exception in rule 7.2                                                                                                                                                                                                                                            | 1,866,054 fully paid ordinary shares pursuant to contract of employment/Employee Share Plan                                                       |
| 6g | If +securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the +issue date and both values. Include the source of the VWAP calculation.                                                                                               | Not applicable                                                                                                                                    |
| 6h | If +securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements                                                                                                                                         | Not applicable                                                                                                                                    |
| 6i | Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements                                                                                                                                                             | Please refer to Annexure I                                                                                                                        |
| 7  | <p>+Issue dates</p> <p>Note: The issue date may be prescribed by ASX (refer to the definition of issue date in rule 19.12). For example, the issue date for a pro rata entitlement issue must comply with the applicable timetable in Appendix 7A.</p> <p>Cross reference: item 33 of Appendix 3B.</p> | 9 May 2016                                                                                                                                        |

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+ See chapter 19 for defined terms.

|   |                                                                                                                                               |             |                                                                                                  |
|---|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------|--------------------------------------------------------------------------------------------------|
| 8 | Number and <sup>+</sup> class of all <sup>+</sup> securities quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable) | Number      | <sup>+</sup> Class                                                                               |
|   |                                                                                                                                               | 457,048,412 | Fully paid ordinary shares (ASX Code: AEE)                                                       |
|   |                                                                                                                                               | 27,226,166  | Listed options exercisable at 5 cents per option over ordinary share with expiry on 17 June 2017 |

|   |                                                                                                                                                   |            |                       |
|---|---------------------------------------------------------------------------------------------------------------------------------------------------|------------|-----------------------|
| 9 | Number and <sup>+</sup> class of all <sup>+</sup> securities not quoted on ASX (including the <sup>+</sup> securities in section 2 if applicable) | Number     | <sup>+</sup> Class    |
|   |                                                                                                                                                   | 6,625,000  | 20c option 13/7/16    |
|   |                                                                                                                                                   | 200,000    | 20c options 4/12/16   |
|   |                                                                                                                                                   | 2,600,000  | 4.82c options 6/3/17  |
|   |                                                                                                                                                   | 62,111,801 | 2.5c options 25/11/17 |
|   |                                                                                                                                                   | 8,163,265  | 2.5c options 23/12/17 |
|   |                                                                                                                                                   | 19,979,593 | 2.5c options 5/2/18   |
|   |                                                                                                                                                   | 22,943,877 | 2.5c options 9/5/18   |
|   |                                                                                                                                                   | 8,750,000  | 10.0c options 10/6/18 |
|   |                                                                                                                                                   | 12,500,000 | 7.0c options 17/6/18  |
|   |                                                                                                                                                   | 6,250,000  | 10.0c options 9/2/19  |
|   |                                                                                                                                                   | 2,500,000  | 15.0c options 9/2/19  |
|   |                                                                                                                                                   | 8,750,000  | 15.0c options 9/2/20  |
|   |                                                                                                                                                   | 8,750,000  | 15.0c options 9/2/21  |

|    |                                                                                                    |                |
|----|----------------------------------------------------------------------------------------------------|----------------|
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | Not applicable |
|----|----------------------------------------------------------------------------------------------------|----------------|

## Part 2 - Pro rata issue

|    |                                                                          |                |
|----|--------------------------------------------------------------------------|----------------|
| 11 | Is security holder approval required?                                    | Not applicable |
| 12 | Is the issue renounceable or non-renounceable?                           | Not applicable |
| 13 | Ratio in which the <sup>+</sup> securities will be offered               | Not applicable |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates | Not applicable |
| 15 | <sup>+</sup> Record date to determine entitlements                       | Not applicable |

|    |                                                                                                                                                                                                                                |                |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?                                                                                                                             | Not applicable |
| 17 | Policy for deciding entitlements in relation to fractions                                                                                                                                                                      | Not applicable |
| 18 | Names of countries in which the entity has security holders who will not be sent new offer documents<br><br>Note: Security holders must be told how their entitlements are to be dealt with.<br><br>Cross reference: rule 7.7. | Not applicable |
| 19 | Closing date for receipt of acceptances or renunciations                                                                                                                                                                       | Not applicable |
| 20 | Names of any underwriters                                                                                                                                                                                                      | Not applicable |
| 21 | Amount of any underwriting fee or commission                                                                                                                                                                                   | Not applicable |
| 22 | Names of any brokers to the issue                                                                                                                                                                                              | Not applicable |
| 23 | Fee or commission payable to the broker to the issue                                                                                                                                                                           | Not applicable |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of security holders                                                                                                             | Not applicable |
| 25 | If the issue is contingent on security holders' approval, the date of the meeting                                                                                                                                              | Not applicable |
| 26 | Date entitlement and acceptance form and offer documents will be sent to persons entitled                                                                                                                                      | Not applicable |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders                                                                    | Not applicable |

+ See chapter 19 for defined terms.

- 28 Date rights trading will begin (if applicable)
- 29 Date rights trading will end (if applicable)
- 30 How do security holders sell their entitlements *in full* through a broker?
- 31 How do security holders sell *part* of their entitlements through a broker and accept for the balance?
- 32 How do security holders dispose of their entitlements (except by sale through a broker)?
- 33 <sup>+</sup>Issue date

### Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

- 34 Type of <sup>+</sup>securities  
(tick one)

(a) ☒ <sup>+</sup>Securities described in Part 1

(b) ☐ All other <sup>+</sup>securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

- 35 ☐ If the <sup>+</sup>securities are <sup>+</sup>equity securities, the names of the 20 largest holders of the additional <sup>+</sup>securities, and the number and percentage of additional <sup>+</sup>securities held by those holders



- 36 ☐ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
- 1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over
- 37 ☐ A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

- 38 Number of +securities for which +quotation is sought 

|                |
|----------------|
| Not applicable |
|----------------|
- 39 +Class of +securities for which quotation is sought 

|                |
|----------------|
| Not applicable |
|----------------|
- 40 Do the +securities rank equally in all respects from the +issue date with an existing +class of quoted +securities?
- If the additional +securities do not rank equally, please state:
- the date from which they do
  - the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
  - the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment
- |                |
|----------------|
| Not applicable |
|----------------|
- 41 Reason for request for quotation now
- Example: In the case of restricted securities, end of restriction period
- (if issued upon conversion of another +security, clearly identify that other +security)
- |                |
|----------------|
| Not applicable |
|----------------|

+ See chapter 19 for defined terms.



42 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the <sup>+</sup>securities in clause 38)

| Number         | <sup>+</sup> Class |
|----------------|--------------------|
| Not applicable |                    |

### Quotation agreement

1 <sup>+</sup>Quotation of our additional <sup>+</sup>securities is in ASX's absolute discretion. ASX may quote the <sup>+</sup>securities on any conditions it decides.

2 We warrant the following to ASX.

- The issue of the <sup>+</sup>securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those <sup>+</sup>securities should not be granted <sup>+</sup>quotation.
- An offer of the <sup>+</sup>securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any <sup>+</sup>securities to be quoted and that no-one has any right to return any <sup>+</sup>securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the <sup>+</sup>securities be quoted.
- If we are a trust, we warrant that no person has the right to return the <sup>+</sup>securities to be quoted under section 1019B of the Corporations Act at the time that we request that the <sup>+</sup>securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before <sup>+</sup>quotation of the <sup>+</sup>securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here: .....  
Company secretary

Date: 10 May 2016

Print name: JM Madden

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# Appendix 3B – Annexure 1

## Calculation of placement capacity under rule 7.1 and rule 7.1A for eligible entities

Introduced 01/08/12 Amended 04/03/13

### Part 1

| Rule 7.1 – Issues exceeding 15% of capital                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Insert</b> number of fully paid +ordinary securities on issue 12 months before the +issue date or date of agreement to issue                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 274,471,428                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| <b>Add</b> the following: <ul style="list-style-type: none"> <li>Number of fully paid +ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>Number of fully paid +ordinary securities issued in that 12 month period with shareholder approval</li> <li>Number of partly paid +ordinary securities that became fully paid in that 12 month period</li> </ul> <p><i>Note:</i></p> <ul style="list-style-type: none"> <li>Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul> | 1,055,174 Advisors and brokers<br>1,464,916 Advisors and brokers<br>3,697,952 Employee share plan<br>851,442 Remuneration shares<br>1,008,004 Remuneration shares<br>1,099,578 Employee share plan<br>766,476 Employee share plan<br>8,163,265 Share placement (ASOF)<br>40,762,340 Share placement<br>13,451,801 Share placement<br>48,660,000 Share placement<br>19,979,593 Share placement<br>9,440,000 Share purchase plan<br>4,250,000 Share purchase plan-shortfall<br>1,388,889 Other |
| <b>Subtract</b> the number of fully paid +ordinary securities cancelled during that 12 month period                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>“A”</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | 430,510,858                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                                                                                                                              |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Step 2: Calculate 15% of "A"</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                              |
| <b>"B"</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 0.15<br><i>[Note: this value cannot be changed]</i>                                                                                          |
| <b>Multiply "A" by 0.15</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 64,576,629                                                                                                                                   |
| <b>Step 3: Calculate "C", the amount of placement capacity under rule 7.1 that has already been used</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                                                                              |
| <p><b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> <li>• Under an exception in rule 7.2</li> <li>• Under rule 7.1A</li> <li>• With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><b>Note:</b></p> <ul style="list-style-type: none"> <li>• This applies to equity securities, unless specifically excluded – not just ordinary securities</li> <li>• Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul> | <p>1,802,395 Advisors and brokers<br/>1,074,615 Advisors and brokers<br/>716,667 Convertible Notes (ASOF)<br/>22,943,877 Share placement</p> |
| <b>"C"</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   | 26,537,554                                                                                                                                   |
| <b>Step 4: Subtract "C" from ["A" x "B"] to calculate remaining placement capacity under rule 7.1</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                              |
| <p><b>"A" x 0.15</b></p> <p><i>Note: number must be same as shown in Step 2</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 64,576,629                                                                                                                                   |
| <p><b>Subtract "C"</b></p> <p><i>Note: number must be same as shown in Step 3</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 26,537,554                                                                                                                                   |
| <b>Total ["A" x 0.15] – "C"</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | 38,039,075<br><br><i>[Note: this is the remaining placement capacity under rule 7.1]</i>                                                     |

+ See chapter 19 for defined terms.



## Part 2

| Rule 7.1A – Additional placement capacity for eligible entities                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                       |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| <b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |                                                       |
| <b>“A”</b><br><br><i>Note: number must be same as shown in Step 1 of Part 1</i>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Not applicable                                        |
| <b>Step 2: Calculate 10% of “A”</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                       |
| <b>“D”</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 0.10<br><br><i>Note: this value cannot be changed</i> |
| <b>Multiply “A” by 0.10</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Not applicable                                        |
| <b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                       |
| <b>Insert</b> number of +equity securities issued or agreed to be issued in that 12 month period under rule 7.1A<br><br><b>Notes:</b> <ul style="list-style-type: none"> <li>• This applies to equity securities – not just ordinary securities</li> <li>• Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul> | Not applicable                                        |
| <b>“E”</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Not applicable                                        |

| <b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b> |                                                                                             |
|--------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| <b>“A” x 0.10</b><br><br><i>Note: number must be same as shown in Step 2</i>                           | Not applicable                                                                              |
| <b>Subtract “E”</b><br><br><i>Note: number must be same as shown in Step 3</i>                         | Not applicable                                                                              |
| <b>Total [“A” x 0.10] – “E”</b>                                                                        | Not applicable<br><br><i>Note: this is the remaining placement capacity under rule 7.1A</i> |