



Information Memorandum

Bank of Queensland Limited

(ABN 32 009 656 740)

(Incorporated with limited liability in the Commonwealth of Australia)

U.S.\$4,000,000,000 Euro Medium Term Note Programme

Arranger

UBS Investment Bank

Financial Services Authority
UK Listing Authority
Document approved

Date: 17 DECEMBER 2010

Signed: 1 alB-les

Dealers

Barclays Capital
HSBC
Macquarie Bank Limited
The Royal Bank of Scotland

Deutsche Bank
J.P. Morgan
Nomura
UBS Investment Bank
Westpac Banking Corporation