



Information Memorandum

Bank of Queensland Limited

(ABN 32 009 656 740)

(Incorporated with limited liability in the Commonwealth of Australia)

U.S.\$4,000,000,000 Euro Medium Term Note Programme

Arranger

UBS Investment Bank

Financial Services Authority
UK Listing Authority
Document approved

Date: 17 DECEMBER 2010

Signed: 1. *ALB-les*

Dealers

Barclays Capital

HSBC

Macquarie Bank Limited

The Royal Bank of Scotland

Westpac Banking Corporation

Deutsche Bank

J.P. Morgan

Nomura

UBS Investment Bank