

BLUEBIRD MERCHANT VENTURES LIMITED

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the second Annual General Meeting of members of the Company will be held at 1st Floor, 9 The Esplanade, St Helier Jersey JE2 3QA Channel Islands on 26th November 2016 at 11am for the following purpose:

ORDINARY BUSINESS

1. APPROVAL OF THE ANNUAL FINANCIAL STATEMENTS:

Ordinary resolution 1: To receive consider and if deemed fit, approve and adopt the audited Financial Statements of the Company for the year ended 30th June 2016, together with the Report of the Independent Auditors thereon.

Copies of the Annual Report and Accounts can be viewed at www.morningstar.co.uk/UK/NSM

2. RE-ELECTION OF CHAIRMAN

Ordinary resolution 2: To approve, the re election of Mr Morley Kirk as Chairman of the Company in accordance with his Letter of Engagement whereby he shall be re-elected annually.

3. AUDITORS REMUNERATION

Ordinary resolution 3: To approve the remuneration of the Independent Auditor for the year ended 30th June 2016

4. APPOINTMENT OF INDEPENDENT AUDITORS

Ordinary resolution 4: To approve the re appointment of independent auditors Price Bailey LPP who have indicated their willingness to continue as independent auditors to the company for the ensuing year.

5. ANY OTHER BUSINESS:

To transact such other business as may be transacted at an Annual General Meeting

Note re: RE-ELECTION OF DIRECTORS No Director is eligible for re-election at this meeting as they have not been in office for three years which is the minimum required under the Articles of the Company.

VOTING AND PROXIES

A member entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy or proxies to attend, speak and vote in his/her stead. The proxy need not be a member of the company.

The instrument appointing such a proxy may be sent to: Mr Jonathan Morley-Kirk, Chairman. 1st Floor, 9, The Esplanade, St Helier, Jersey JE2 3QA **or preferably by email** to the Company Secretary at frances@oystertrust.com no later than 48 hours before the start of the meeting.

By order of the Board

Oyster Trust SARL
Company Secretary 7th November 2016

FORM OF PROXY

For use at the second Annual General Meeting of members of the company to be held at 1st Floor, 9 The Esplanade, St Helier Jersey JE2 3QA Channel Islands on 26th November 2016 at 11am for the following purpose:

I/We _____ (Name(s) in Block letters

Being the holder of _____ (number of) ordinary shares in Bluebird Merchant Ventures Limited, do hereby appoint:

1. _____ or failing him/her

2. _____ of failing him/her:

The Chairman of the Annual General Meeting,

as my/our proxy to act for me/us at the Annual General Meeting of the Company to be held at 1st Floor, 9 The Esplanade, St Helier Jersey JE2 3QA Channel Islands on 26th November 2016 at 11am, or any adjournment thereof, for the purpose of considering and, if deemed fit passing, with or without modification, the resolutions set out in the Notice of Annual General Meeting and to be proposed thereat, and to vote for and/or against the resolutions and /or abstain from voting in respect of the ordinary shares registered in my/our names (in accordance with the following instructions);

	FOR	AGAINST	ABSTAIN
1. Ordinary Resolution 1.			
2. Ordinary Resolution 2.			
3. Ordinary Resolution 3.			
4. Ordinary Resolution 4.			

Signed at _____ on _____ 2016

Signature _____

Assisted by if applicable _____