CELSIUS COAL LIMITED

28 November 2014

The Manager

ASX Market Announcements

Australian Securities Exchange Limited

Dear Sir/Madam,

RESULTS OF ANNUAL GENERAL MEETING

Please find attached the results of resolutions put to today's annual general meeting of shareholders of the company.

Yours faithfully,

Ranko Matic

Non-Executive Director

Company Secretary

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CELSIUS COAL LIMITED

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed by members of Celsius Coal Limited at the Annual General Meeting held on 28 November 2014.

		Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote FOR the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote AGAINST the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is ABSTAINING from the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy may vote at the proxy's DISCRETION	Decided by a show of hands (S) or a poll (P)	Result
Non-binding Resolution 1	**Adopt Remuneration Report**	239,346,758	72,188	5,214	494,948	S	CARRIED
Ordinary Resolution 2	**Re-election of Mr Ranko Matic as a director**	239,357,753	66,137	535	494,683	S	CARRIED
Ordinary Resolution 3	**Ratification of Share Placement**	238,849,939	571,151	3,335	494,683	S	CARRIED
Ordinary Resolution 4	**Approval of issue of Shares to Director in lieu of payment of Directors' fees - Alexander Molyneux**	238,848,471	575,419	535	494,683	S	CARRIED
Ordinary Resolution 5	**Approval of issue of Shares to Director in lieu of payment of Directors' fees - Bill Oliver**	238,848,471	575,419	535	494,683	S	CARRIED
Ordinary Resolution 6	**Approval of issue of Shares to Director in lieu of payment of Directors' fees - Ranko Matic**	238,848,471	575,419	535	494,683	S	CARRIED
Ordinary Resolution 7	**Approval of issue of Shares to Director in lieu of payment of Directors' fees - Alistair Muir**	238,848,471	575,419	535	494,683	S	CARRIED
Special Resolution 8	**Approval of 10% placement facility**	238,853,455	567,916	3,054	494,683	S	CARRIED