



CELSIUS COAL

LIMITED

28 January 2016

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Dear Sir/Madam,

RESULTS OF GENERAL MEETING

Please find attached the results of resolutions put to today's general meeting of shareholders of the company.

Yours faithfully,

Ranko Matic
Non-Executive Director
Company Secretary

CELSIUS COAL LIMITED

DISCLOSURE OF PROXY VOTES

In accordance with section 251AA of the Corporations Act 2001, the following information is provided to Australian Securities Exchange Limited in relation to resolutions passed by members of Celsius Coal Limited at the General Meeting held on 28 January 2016.

		Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote FOR the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is a vote AGAINST the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy is ABSTAINING from the resolution	Total number of proxy votes in respect of which the appointments specified that:- the proxy may vote at the proxy's DISCRETION	Decided by a show of hands (S) or a poll (P)	Result
Ordinary Resolution 1	Change to the nature and scale of activities	681,385,731	2,056,385	0	254,319	S	CARRIED
Ordinary Resolution 2	Consolidation of Capital	680,883,667	2,558,449	0	254,319	S	CARRIED
Ordinary Resolution 3	Issue of Consideration Shares	680,882,448	2,559,273	395	254,319	S	CARRIED
Ordinary Resolution 4	Placement- Adviser Shares	680,882,448	2,559,273	395	254,319	S	CARRIED
Ordinary Resolution 5	Capital Raising	657,882,481	25,559,635	0	254,319	S	CARRIED
Ordinary Resolution 6	Conversion under Convertible Notes	680,880,417	2,561,304	395	254,319	S	CARRIED
Special Resolution 7	Variation to terms of Performance Shares	680,882,448	2,559,273	395	254,319	S	CARRIED
Ordinary Resolution 8	Adoption of Employee Share Option Plan	680,882,648	2,559,073	395	254,319	S	CARRIED
Ordinary Resolution 9	Issue of ESOP Options to Toby Simmons	680,878,980	2,562,741	395	254,319	S	CARRIED
Ordinary Resolution 10	Issue of ESOP Options to Martin Dalgleish	680,878,980	2,562,741	395	254,319	S	CARRIED
Ordinary Resolution 11	Issue of ESOP Options to Dennis Verrios	680,878,980	2,562,741	395	254,319	S	CARRIED
Ordinary Resolution 12	Issue of ESOP Options to Richard Kuo	659,378,980	24,062,541	395	254,519	S	CARRIED
Ordinary Resolution 13	Adoption of Performance Rights Plan	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 14	Issue of Performance Rights to Toby Simmons	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 15	Issue of Performance Rights to Martin Dalgleish	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 16	Issue of Performance Rights to Dennis Verrios	659,379,375	24,062,541	0	254,519	S	CARRIED
Ordinary Resolution 17	Issue of Performance Rights to Richard Kuo	659,379,375	24,062,541	0	254,519	S	CARRIED
Special Resolution 18	Change of Company name	681,381,972	2,059,549	395	254,519	S	CARRIED
Ordinary Resolution 19	Election of Director- Mr Martin Dalgleish	681,386,366	2,055,550	0	254,519	S	CARRIED
Ordinary Resolution 20	Election of Director- Mr Toby Simmons	681,386,366	2,055,550	0	254,519	S	CARRIED
Ordinary Resolution 21	Election of Director- Mr Richard Kuo	680,884,697	2,557,219	0	254,519	S	CARRIED
Ordinary Resolution 22	Election of Director- Mr Dennis Verrios	681,386,366	2,055,550	0	254,519	S	CARRIED