3 January 2017

The Manager
Company Announcements Office
Australian Securities Exchange
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam,

APPENDIX 3Y – CHANGE OF DIRECTOR'S INTEREST NOTICE

We refer to the attached Appendix 3Ys for William Oliver and Alistair Muir. The directors took part in the recent capital raising and this notice is late in lodgement due to an internal administrative oversight.

This represents an isolated event and the company confirms that it has an active procedural policy in respect to the disclosure of any director interests and confirms that the existing current arrangements are adequate, however it will continue to ensure reinforcement of the particular ASX listing rules at every possible opportunity to improve its internal administrative processes.

Yours faithfully,

Ranko Matic
Non-Executive Director and Company Secretary

Level 3, 216 St Georges Terrace,
Perth WA 6000
PO Box 7775, Cloisters Square,
Perth WA 6850

P: + 61 8 9226 4500
F: + 61 8 9226 4300
info@celsiusresources.com.au
www.celsiusresources.com.au

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Celsius Resources Limited**
ABN	**95 009 162 949**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	William Alan Oliver
Date of last notice	1 December 2015

Part 1 - Change of director's relevant interests in securities
In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) William Alan Oliver & Bryony Nicolle Norman Oliver <Maximillian Investment A/C> (Trustee/Beneficiary) b) William Alan Oliver & Bryony Nicolle Norman Oliver <BandB S/F/A/C> (Trustee/Beneficiary)
Date of change	14 December 2016
No. of securities held prior to change	a) 32,834 Ordinary Shares b) Nil All post-consolidation
Class	b) Ordinary Shares & Listed Options exercisable at $0.01 expiring 30 December 2018
Number acquired	b) 500,000 Ordinary Shares & 166,667 Listed Options
Number disposed	Nil

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$5,000.00 cash
No. of securities held after change	a) 32,834 Ordinary Shares b) 500,000 Ordinary Shares & 166,667 Listed Options exercisable at $0.01 expiring 30 December 2018
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued for participation in capital raising

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A

+ See chapter 19 for defined terms.

If prior written clearance was provided, on what date was this provided?	N/A

Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**Celsius Resources Limited**
ABN	**95 009 162 949**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Alistair Muir
Date of last notice	1 December 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	a) Dial Super Pty Ltd <Muir Superannuation Fund> (director/shareholder/beneficiary) b) Kanyalat Limited (director/shareholder)
Date of change	14 December 2016
No. of securities held prior to change	a) 318 Ordinary Shares; 1,000 unlisted employee options exercisable at $40.00 and expiring 21 February 2016; 5,000 unlisted options exercisable at $40.00 and expiring on 12 December 2016. b) 96,776 Ordinary Shares. All post-consolidation
Class	a) Ordinary Shares & Listed Options exercisable at $0.01 expiring 30 December 2018
Number acquired	a) 500,000 Ordinary Shares & 166,667 Listed Options
Number disposed	a) All unlisted options cancelled

+ See chapter 19 for defined terms.

Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	$5,000.00 cash
No. of securities held after change	a) 500,318 Ordinary Shares; 166,667 listed options exercisable at $0.01 and expiring 30 December 2018. b) 96,776 Ordinary Shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issued for participation in capital raising

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.