



Announcement Summary

Entity name
CELSIUS RESOURCES LIMITED.

Announcement Type
New announcement

Date of this announcement
Monday September 30, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CLA	ORDINARY FULLY PAID	15,611,758	30/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95009162949

1.3 ASX issuer code

CLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/9/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

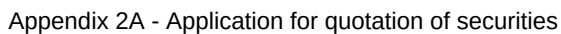
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Sep-2024 09:23	New - Proposed issue of securities - CLA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,673,355 unlisted options exercisable at \$0.025 each and expiring on 30 September 2027



Placement Details

CLA : ORDINARY FULLY PAID

30/9/2024

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

14,693,419

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01250000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 19 September 2024 for further information

Number of +securities to be quoted

918,339

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nominal consideration of A\$0.01

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

9,183.390000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 19 September 2024 for further information

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CLA : ORDINARY FULLY PAID	2,443,524,501

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLAAAA : WARRANTS	217,694,414