

Announcement Summary

Entity name

CELSIUS RESOURCES LIMITED.

Date of this announcement

Monday December 16, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants exercisable at GBP0.005 each expiring on 31 December 2026	43,750,000	16/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CELSIUS RESOURCES LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95009162949

1.3 ASX issuer code

CLA

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
11-Dec-2024 09:35	New - Proposed issue of securities - CLA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

16/12/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to ASX announcement dated 11 December 2024 for further information

Issue details

Number of +securities

43,750,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Placement participants received one (1) free attaching unlisted warrant for every two (2) new shares subscribed at the offer price of GBP0.004 per share



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	Warrants exercisable at GBP0.005 each expiring on 31 December 2026
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
16/12/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Refer to ASX announcement dated 11 December 2024 for further information	
Any other information the entity wishes to provide about the +securities the subject of this notification	
None	

Issue details

Number of +securities
43,750,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLA : ORDINARY FULLY PAID	2,571,024,501

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CLAAAB : OPTION EXPIRING 30-SEP-2027 EX \$0.025	33,673,355
CLAAAA : WARRANTS	217,694,414
New class - code to be confirmed : Warrants exercisable at GBP0.005 each expiring on 31 December 2026	43,750,000