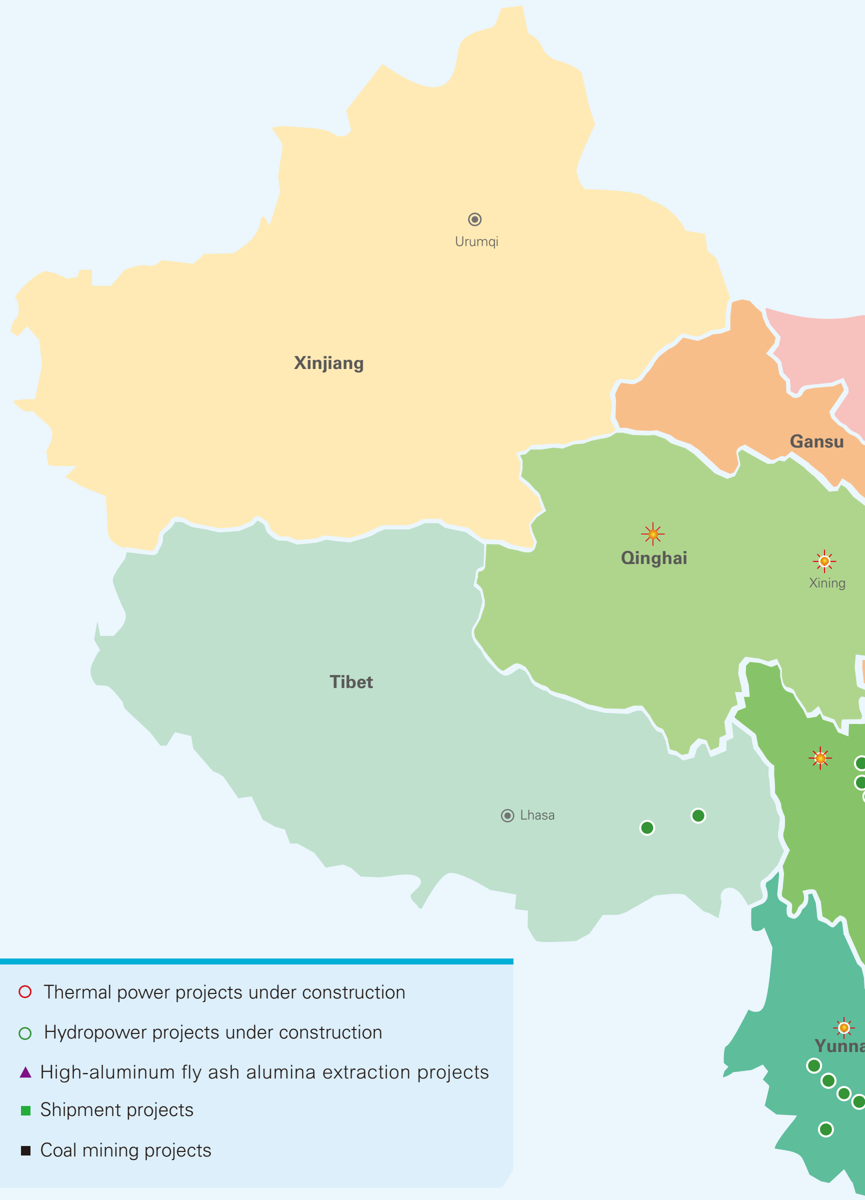
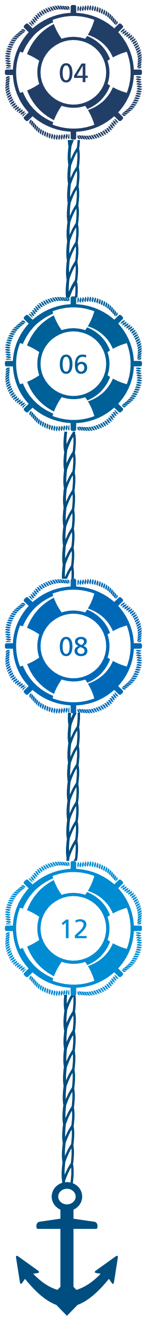
Distribution of Projects



- Thermal power projects in operation
- Hydropower projects in operation
- Wind power projects
- PV projects
- Nuclear projects (partial shareholding)
- Thermal power projects under construction
- Hydropower projects under construction
- High-aluminum fly ash alumina extraction projects
- Shipment projects
- Coal mining projects


Heilongjiang
Harbin
Changchun
Jilin
Liaoning
Shenyang
Inner Mongolia
Hohhot
Beijing
Tianjin
Hebei
Shijiazhuang
Shanxi
Taiyuan
Yinchuan
Ningxia
Lanzhou
Shandong
Jinan
Shaanxi
Xi'an
Zhengzhou
Henan
Jiangsu
Nanjing
Anhui
Hefei
Shanghai
Sichuan
Chengdu
Hubei
Wuhan
Chongqing
Hangzhou
Zhejiang
Nanchang
Hunan
Changsha
Jiangxi
Fujian
Fuzhou
Guizhou
Guiyang
Kunming
Diaoyu Islands
Taipei
Taiwan
Guangxi
Nanning
Guangdong
Guangzhou
Macau
Hong Kong
Haikou
Hainan
Diaoyu Island
South China Sea

Major Events in 2016



1. On 27 April 2016, generating unit no. 2 of Jiangxi Datang International Fuzhou Power Generation Co., Ltd. commenced operation after a 168-hour full load trial operation was completed, symbolising the full production of two 1,000MW generating units of Phase I of Fuzhou Power Generation Company.

2. On 30 June 2016, the Company and Zhongxin Energy and Chemical Technology Company Limited ("Zhongxin Energy and Chemical"), a wholly-owned subsidiary of China Datang Corporation ("CDC") entered into the Transfer Agreement in Relation to Coal-to-Chemical Business Segment and the Related Project, pursuant to which the transaction target was transferred at a consideration of RMB1 to Zhongxin Energy and Chemical Such transfer was completed on 31 August 2016.

3. On 11 August 2016, generating unit no. 5 of Huangjinping Hydropower Station of Sichuan Datang International Ganzi Hydropower Development Company Limited came into service after 72 hours of trial operation, symbolising the full production and operation of six generating units with a total installed capacity of 850MW of Huangjinping Hydropower Station.

4. On 24 December 2016, generating unit no. 9 of Phase V project of Inner Mongolia Datang International Tuoketuo Power Generation Company Limited commenced operation smoothly after a 168-hour full load trial operation was successfully completed.

Major Honors and Awards received by the Company

1. We were among the "Platts' Top 250 Global Energy Corporates" for the tenth times.

2. We won the "Gold Award for Best Corporate Governance, Social and Environmental Responsibility and Investor Relations" from "The Asset" Magazine.

3. We won the "2016 Top 100 Listed Companies in China" from Warton Economic Institute and China Business Top 100 Forum.

4. We won the "Listed Companies with the Best Investor Relations Management" in the "China Securities Golden Bauhinia Awards".

5. We were selected as the "Top 100 Creditable PRC Listed Companies for 2016" by Trustworthiness Summit Forum of Listed Companies in the PRC.

Financial and Operating Highlights

CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

(Amounts expressed in millions of RMB)

For the year ended 31 December	2012	2013	2014	2015	**2016**
Continuing operations					
Operating revenue	74,744	71,692	68,262	60,050	**57,292**
Profit before tax	7,308	9,446	9,563	9,939	**8,441**
Income tax (expense)/credit	(1,334)	(2,639)	(3,017)	(3,282)	**762**
Profit for the year from continuing operations attributable to:					
– Owners of the Company	3,896	4,107	4,796	5,289	**3,272**
– Non-controlling interests	2,078	2,700	1,750	1,368	**5,931**

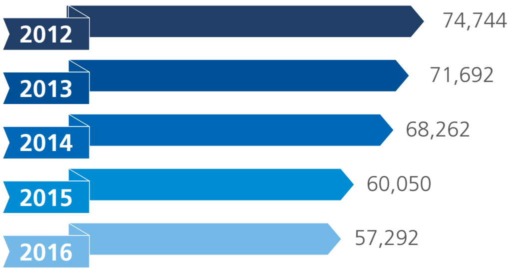
CONSOLIDATED STATEMENT OF FINANCIAL POSITION

(Amounts expressed in millions of RMB)

As at 31 December	2012	2013	2014	2015	**2016**
Total assets	276,707	299,940	307,528	308,495	**233,465**
Total liabilities	(220,695)	(236,110)	(244,070)	(244,911)	**(174,636)**
Non-controlling interests	(14,699)	(20,065)	(19,293)	(18,287)	**(18,845)**
Equity attributable to owners of the Company	41,314	43,765	44,165	45,297	**39,984**

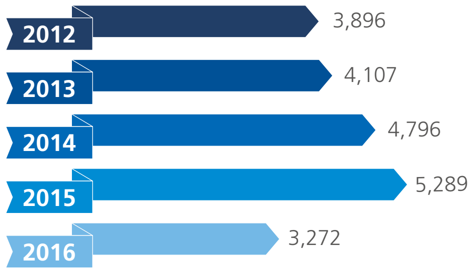
CONSOLIDATED OPERATING REVENUE FROM CONTINUING OPERATIONS

(RMB million)



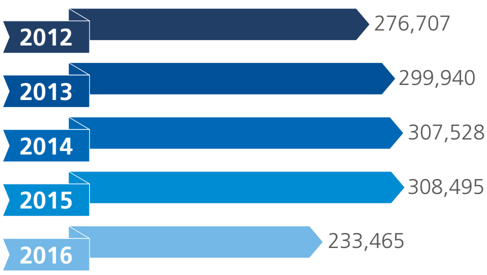
CONSOLIDATED PROFIT FROM CONTINUING OPERATIONS ATTRIBUTABLE TO OWNERS OF THE COMPANY

(RMB million)



CONSOLIDATED ASSETS

(RMB million)

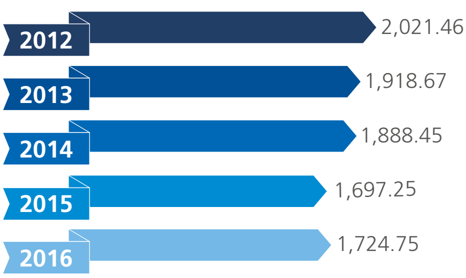


TOTAL INSTALLED CAPACITY

(MW)

TOTAL POWER GENERATION

(billion kWh)



TOTAL ON-GRID GENERATION

(billion kWh)