



June 11, 2009

British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
TSX Venture Exchange
Aird & Berlis LLP

Re: (Final) Short Form Prospectus of Falcon Oil & Gas Ltd. ("Falcon") dated June 11th, 2009 (the "Final Prospectus")

Dear Sirs/Mesdames:

We have read the Final Prospectus of Falcon to be filed on or about June 11th, 2009. We hereby consent to the use of our Firm's name in the Prospectus.

We consent to the use, through incorporation by reference, in the Final Prospectus of our report to the directors and shareholders of Falcon on the consolidated balance sheets as at December 31, 2008 and 2007 and the consolidated statements of operations and comprehensive loss, shareholders' equity and cash flows for the years ended December 31, 2008 and 2007 (the "Report"). Our Report is dated April 28, 2009.

We confirm that we do not have any reason to believe that there are any misrepresentations in the information contained in the Final Prospectus that are derived from the Report, or that are within our knowledge as a result of the services we performed in connection with such Report.

Yours sincerely,

A handwritten signature in dark ink that reads 'Hein & Associates LLP' in a cursive, flowing script.

HEIN & ASSOCIATES LLP

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