FALCON OIL & GAS LTD.
(“Falcon”)

Notification of cancellation of admission to Euronext Growth

29 August 2019 - Falcon Oil & Gas Ltd. (TSXV: FO, AIM: FOG, Euronext Growth: FAC) has formally notified Euronext Dublin of the intention to seek cancellation of admission of Common Shares of Falcon to trading on Euronext Growth.

The last day of trading in Common Shares on Euronext Growth will be 25 September 2019 and the cancellation will take effect at 7.00 a.m. (Dublin time) on 26 September 2019.

The notification of cancellation applies solely to Euronext Growth and does not impact the trading of Falcon’s Common Shares on AIM or the TSXV.

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About Falcon Oil & Gas Ltd.
Falcon Oil & Gas Ltd is an international oil & gas company engaged in the exploration and development of unconventional oil and gas assets, with the current portfolio focused in Australia,

South Africa and Hungary. Falcon Oil & Gas Ltd is incorporated in British Columbia, Canada and headquartered in Dublin, Ireland with a technical team based in Budapest, Hungary.

For further information on Falcon Oil & Gas Ltd. please visit www.falconoilandgas.com

Certain information in this press release may constitute forward-looking information. This information is based on current expectations that are subject to significant risks and uncertainties that are difficult to predict. Actual results might differ materially from results suggested in any forward-looking statements. Falcon assumes no obligation to update the forward-looking statements, or to update the reasons why actual results could differ from those reflected in the forward looking-statements unless and until required by securities laws applicable to Falcon. Additional information identifying risks and uncertainties is contained in Falcon's filings with the Canadian securities regulators, which filings are available at www.sedar.com.