

Date: October 1, 2019



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: FALCON OIL & GAS LTD.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	October 31, 2019
Record Date for Voting (if applicable) :	October 31, 2019
Beneficial Ownership Determination Date :	October 31, 2019
Meeting Date :	December 11, 2019
Meeting Location (if available) :	Dublin, Ireland
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	306071101	CA3060711015

Sincerely,

Computershare

Agent for FALCON OIL & GAS LTD.