

REDEMPEROR

RESOURCES NL

10 August 2007

Ben Donovan
Australian Stock Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Ben

Red Emperor Resources NL - Summarised Details of restricted securities:

Securities	Escrow Period
<u>Ordinary Fully Paid Shares</u>	
7,500,000	24 months from date of official quotation of the Company's securities on ASX.
300,000	24 months from date of official quotation of the Company's securities on ASX.
1,500,000	12 months from date of issue of securities being 11 May 2007
1,000,000	12 months from date of official quotation of the Company's securities on ASX
10,300,000	Total Ordinary Fully Paid Shares
<u>Partly Paid Shares paid to \$0.0001</u>	
7,500,000	24 months from date of official quotation of the Company's securities on ASX.
7,500,000	Total Partly Paid Shares

Yours faithfully



Kent Hunter
Managing Director