


ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular
Date: 14 August 2007

Key topics

1. Red Emperor Resources NL
2. ASX Code: RMP
3. Quotation Commences: 12.00 pm E.S.T. (10.00 am W.S.T) on Thursday 16 August 2007.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Share Registries
 ACH Participants
 Market Participants

Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – RED EMPEROR RESOURCES NL

Red Emperor Resources NL (the "Company") was admitted to the official list of the ASX Limited on Tuesday, 14 August 2007.

Official quotation of the Company's securities will commence on Thursday 16 August 2007.

Quoted Securities: 21,200,003 fully paid ordinary shares

ASX Code: RMP

Time: 12.00 PM EST (10.00 am WST)

Date: Thursday 16 August 2007

ITS Abbreviation: REDEMPEROR

ISIN: AU000000RMP0

Home Branch: Perth

Industry Classification: Metals and Mining

Registered Office: Level 3, 22 Railway Road
 SUBIACO WA 6008
 Ph: (08) 9388 8041
 Fax: (08) 9388 8042

Company Secretary: Elizabeth Hanrahan

Share Registry: Advanced Share Registry Services
 110 Stirling Highway
 NEDLANDS WA 6009
 Ph: (08) 9389 8033

Brokers to the issue: N/a

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

ASX restricted securities: See below

Dividend Policy: None

No:

Activities:

Exploration for copper and gold

Securities not quoted:

7,800,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

7,500,000 ordinary shares partly paid to \$0.0001 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,500,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 11 May 2007.

1,000,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being the date of quotation.

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Date:	14 August 2007