



## Announcement Summary

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**Entity name**

FUTURE METALS NL

**Date of this announcement**

Tuesday December 07, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|----------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Performance Rights   | 2,000,000                                            | 07/12/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FUTURE METALS NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

99124734961

### 1.3 ASX issuer code

FME

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/12/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

7/12/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Elizabeth Henson

Elizabeth Henson

2,000,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.investi.com.au/api/announcements/fme/f5aefdfd-ddf.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.investi.com.au/api/announcements/fme/f5aefdfd-ddf.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Performance Rights expiring 5:00 pm (WST) on or before 11 June 2024, vesting upon:

a) the Volume Weighted Average Price over a period of 20 consecutive Trading Days on which trades in the Company's shares are recorded on ASX (20-day VWAP) being at least 30 cents; and

b) Ms Henson remaining a Non-Executive Director for a continuous period of 12 months.

The Performance Rights are to be voluntarily escrowed until 22 June 2023.



Issue details

**Number of +securities**  
2,000,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| FME : ORDINARY FULLY PAID          | 298,545,184                          |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description                    | Total number of +securities on issue |
|-------------------------------------------------------|--------------------------------------|
| FMEAB : ORDINARY FULLY PAID RESTRICTED                | 49,996,000                           |
| FMEAC : OPTION EXPIRING VARIOUS DATES RESTRICTED      | 47,375,000                           |
| FMEAD : OPTION EXPIRING VARIOUS DATES RESTRICTED      | 40,125,000                           |
| FMEAE : PERFORMANCE RIGHTS RESTRICTED                 | 22,000,000                           |
| FMEAA : OPTION EXPIRING 15-JAN-2022 EX \$0.357        | 840,001                              |
| FMEAF : OPTION EXPIRING 03-NOV-2024 EX \$0.18         | 7,000,000                            |
| New class - code to be confirmed : Performance Rights | 2,000,000                            |



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

26/11/2021