

Macquarie Group Limited
ABN 122 169 279

No.1 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 7780
Internet <http://www.macquarie.com.au>
DX 10287 SSE
SWIFT MACQAU2S

Treasury 8232 3600 Facsimile 8232 4227
Foreign Exchange 8232 3666 Facsimile 8232 3019
Metals and Energy Capital 8232 3444 Facsimile 8232 3590
Futures 8232 7580 Facsimile 8232 4412
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Agricultural Commodities 8232 7672 Facsimile 8232 3633



ASX Release

MQG CONFIRMS DISPATCH OF HOLDING STATEMENTS

SYDNEY, 19 November 2007 - Macquarie Group Limited ("MQG") has previously advised that the scheme of arrangement between Macquarie Bank Limited ("MBL") and its ordinary shareholders ("Share Scheme") was implemented on 13 November 2007.

As a result of implementation of the Share Scheme, the ordinary shareholders of MBL (other than ineligible foreign shareholders) have been issued MQG ordinary shares on a one-for-one basis.

MQG would like to advise that holding statements confirming the issue of MQG ordinary shares under the Share Scheme have been dispatched to shareholders today.

MQG would also like to advise that the total number of ordinary shares on issue is 271,128,012. This includes 271,086,657 ordinary shares issued upon implementation of the Share Scheme, and a further 41,355 ordinary shares issued upon exercise of options since implementation of the Share Scheme.

Contacts:

Dennis Leong, Company Secretary	+612 8232 3333
Richard Nelson, Macquarie Group Investor Relations	+612 8232 5008