

No.1 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 7780
Internet <http://www.macquarie.com.au>

16 June 2008

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update

Since the last notification to the ASX of the position at 30 April 2008, there have been the following changes in the number of fully paid ordinary shares of Macquarie Group Limited on issue:

The following options have been exercised (converting into one fully paid share per option):

- 30,373 options exercisable at \$28.74 each and expiring on 28 August 2008 (MQG0202);
- 6,750 options exercisable at \$28.74 each and expiring on 24 September 2008 (MQG0207);
- 834 options exercisable at \$28.74 each and expiring on 1 October 2008 (MQG0209);
- 5,000 options exercisable at \$29.46 each and expiring on 2 October 2008 (MQG0212);
- 1,668 options exercisable at \$29.91 each and expiring on 23 October 2008 (MQG0220);
- 1,375 options exercisable at \$31.18 each and expiring on 31 October 2008 (MQG0225);
- 2,168 options exercisable at \$33.45 each and expiring on 9 February 2009 (MQG0254);
- 1,668 options exercisable at \$33.76 each and expiring on 8 March 2009 (MQG0256);
- 14,168 options exercisable at \$36.71 each and expiring on 8 April 2009 (MQG0260);
- 1,668 options exercisable at \$35.54 each and expiring on 22 April 2009 (MQG0261);

- 1,668 options exercisable at \$33.00 each and expiring on 24 May 2009 (MQG0263);
- 1,332 options exercisable at \$33.11 each and expiring on 22 July 2009 (MQG0267);
- 2,332 options exercisable at \$32.75 each and expiring on 9 August 2009 (MQG0268);
- 102,466 options exercisable at \$32.26 each and expiring on 23 August 2009 (MQG0269);
- 4,000 options exercisable at \$40.81 each and expiring on 8 November 2009 (MQG0275);
- 4,166 options exercisable at \$47.28 each and expiring on 10 January 2010 (MQG0285); and
- 692 options exercisable at \$44.94 each and expiring on 8 December 2009 (MQG0315).

Thus, as at 31 May 2008 the number of issued fully paid ordinary \$1.00 shares was 274,753,168.

During the period 1 May to 31 May 2008 (inclusive), the following new options have been issued:

- 113,400 options exercisable at \$63.09 each and expiring 8 May 2013 (MQG0400); and
- 48,000 options exercisable at \$59.58 each and expiring 22 May 2013 (MQG0401).

During the period 1 May 2008 to 31 May 2008 (inclusive), the following options have lapsed unexercised:

- 1,334 options exercisable at \$32.75 each and expiring on 9 August 2009 (MQG0268);
- 500 options exercisable at \$35.28 each and expiring on 22 September 2009 (MQG0272);
- 4,168 options exercisable at \$47.28 each and expiring on 10 January 2010 (MQG0285);
- 8,334 options exercisable at \$60.41 each and expiring on 8 July 2010 (MQG0303);
- 13,052 options exercisable at \$63.34 each and expiring on 1 August 2010 (MQG0305);
- 8,334 options exercisable at \$65.72 each and expiring on 8 September 2010 (MQG0309);
- 8,668 options exercisable at \$68.24 each and expiring on 8 December 2010 (MQG0321);

- 2,052 options exercisable at \$70.47 each and expiring on 23 January 2011 (MQG0324);
- 2,667 options exercisable at \$65.12 each and expiring on 8 June 2011 (MQG0335);
- 24,276 options exercisable at \$61.79 each and expiring on 1 August 2011 (MQG0339);
- 3,575 options exercisable at \$64.43 each and expiring on 8 September 2011 (MQG0345);
- 11,000 options exercisable at \$71.92 each and expiring on 8 December 2011 (MQG0356);
- 4,000 options exercisable at \$87.73 each and expiring on 23 April 2012 (MQG0367);
- 26,991 options exercisable at \$71.41 each and expiring on 15 August 2012 (MQG0379);
- 1,910 options exercisable at \$71.41 each and expiring on 22 August 2012 (MQG0380);
- 4,000 options exercisable at \$79.38 each and expiring on 10 December 2012 (MQG0390);
- 4,000 options exercisable at \$74.30 each and expiring on 24 December 2012 (MQG0391) and
- 6,000 options exercisable at \$51.34 each and expiring on 25 March 2013 (MQG0397).

Also, in the notification to ASX on 6 May 2008 of the position as at 30 April 2008 it was stated that the following options lapsed unexercised:

- 380 options exercisable at \$34.66 each and expiring on 10 May 2009 (MQG0262).

In fact, the following options lapsed unexercised:

- NIL options exercisable at \$34.66 each and expiring on 10 May 2009 (MQG0262).

The number of options on issue at 31 May 2008 was 39,018,863 all exercisable into one share per option.

Yours faithfully

Michael Panikian
Assistant Company Secretary

Listing of Macquarie Group Limited Options

As at 31 May 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0187	3,334	\$24.98	14/07/2008
MQG0196	1,668	\$28.99	20/08/2008
MQG0200	5,000	\$29.00	26/08/2008
MQG0202	1,232,183	\$28.74	28/08/2008
MQG0203	1,668	\$29.46	16/09/2008
MQG0206	12,500	\$28.74	26/09/2008
MQG0207	152,461	\$28.74	24/09/2008
MQG0208	9,250	\$24.54	22/09/2008
MQG0209	1,836	\$28.74	01/10/2008
MQG0222	5,000	\$28.74	30/10/2008
MQG0224	12,500	\$29.72	04/11/2008
MQG0225	1,375	\$31.18	31/10/2008
MQG0226	1,668	\$34.49	06/11/2008
MQG0228	4,168	\$29.00	05/11/2008
MQG0231	1,668	\$31.74	07/11/2008
MQG0233	4,168	\$34.44	14/11/2008
MQG0237	5,000	\$34.40	18/11/2008
MQG0241	1,668	\$21.66	11/12/2008
MQG0245	4,300	\$28.74	23/12/2008
MQG0247	4,168	\$34.78	08/01/2009
MQG0248	12,500	\$34.78	08/01/2009
MQG0252	1,668	\$33.45	09/02/2009
MQG0253	3,334	\$33.45	09/02/2009
MQG0254	3,334	\$33.45	09/02/2009
MQG0256	20,002	\$33.76	08/03/2009
MQG0257	5,836	\$34.67	22/03/2009
MQG0260	5,836	\$36.71	08/04/2009
MQG0261	15,836	\$35.54	22/04/2009
MQG0262	26,700	\$34.66	10/05/2009
MQG0263	18,336	\$33.00	24/05/2009
MQG0264	8,334	\$33.84	08/06/2009
MQG0265	10,838	\$34.27	22/06/2009
MQG0266	15,002	\$33.58	08/07/2009
MQG0267	700,913	\$33.11	22/07/2009
MQG0268	1,478,938	\$32.75	09/08/2009
MQG0269	1,207,279	\$32.26	23/08/2009
MQG0270	1,668	\$30.67	23/08/2009
MQG0271	436,255	\$34.60	08/09/2009
MQG0272	76,278	\$35.28	22/09/2009
MQG0273	109,114	\$36.99	08/10/2009
MQG0274	34,935	\$39.64	22/10/2009
MQG0275	48,723	\$40.81	08/11/2009

Listing of Macquarie Group Limited Options

As at 31 May 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0276	65,870	\$32.75	08/11/2009
MQG0277	11,667	\$33.11	08/11/2009
MQG0278	29,420	\$41.72	22/11/2009
MQG0279	92,238	\$32.75	22/11/2009
MQG0280	28,736	\$44.88	08/12/2009
MQG0281	4,900	\$34.60	08/12/2009
MQG0282	6,668	\$32.75	08/12/2009
MQG0283	35,834	\$45.15	22/12/2009
MQG0284	8,334	\$46.97	10/01/2010
MQG0285	10,000	\$47.28	10/01/2010
MQG0286	5,000	\$48.68	24/01/2010
MQG0288	56,668	\$49.31	08/02/2010
MQG0289	8,336	\$49.47	08/02/2010
MQG0291	54,786	\$49.16	22/02/2010
MQG0292	24,168	\$49.51	08/03/2010
MQG0293	26,668	\$49.57	22/03/2010
MQG0294	40,004	\$47.82	08/04/2010
MQG0295	43,335	\$45.14	22/04/2010
MQG0296	22,162	\$49.31	08/04/2010
MQG0297	30,834	\$45.89	09/05/2010
MQG0298	15,068	\$49.18	23/05/2010
MQG0300	45,835	\$54.24	08/06/2010
MQG0301	31,668	\$58.02	22/06/2010
MQG0302	8,334	\$49.18	22/06/2010
MQG0303	52,556	\$60.41	08/07/2010
MQG0304	18,524	\$63.42	22/07/2010
MQG0305	7,403,789	\$63.34	01/08/2010
MQG0306	17,658	\$62.13	08/08/2010
MQG0307	30,834	\$63.34	08/08/2010
MQG0308	60,000	\$63.33	22/08/2010
MQG0309	61,200	\$65.72	08/09/2010
MQG0310	6,707	\$63.34	08/09/2010
MQG0312	1,668	\$35.28	22/09/2009
MQG0313	28,834	\$67.85	22/09/2010
MQG0314	680	\$63.34	22/09/2010
MQG0315	1,668	\$44.94	08/12/2009
MQG0316	11,167	\$63.34	10/10/2010
MQG0317	63,334	\$70.56	10/10/2010
MQG0318	41,333	\$64.16	24/10/2010
MQG0319	52,667	\$66.92	08/11/2010
MQG0320	54,832	\$70.60	22/11/2010
MQG0321	59,166	\$68.24	08/12/2010

Listing of Macquarie Group Limited Options

As at 31 May 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0322	23,667	\$68.36	22/12/2010
MQG0323	25,833	\$67.85	09/01/2011
MQG0324	39,948	\$70.47	23/01/2011
MQG0325	82,000	\$63.09	08/02/2011
MQG0327	21,000	\$61.33	22/02/2011
MQG0328	61,000	\$60.35	08/03/2011
MQG0329	27,000	\$61.91	22/03/2011
MQG0330	70,168	\$68.01	10/04/2011
MQG0331	24,000	\$68.83	24/04/2011
MQG0332	2,500	\$32.75	09/08/2009
MQG0333	86,814	\$70.21	08/05/2011
MQG0334	19,000	\$66.83	22/05/2011
MQG0335	25,333	\$65.12	08/06/2011
MQG0336	71,000	\$65.95	22/06/2011
MQG0337	21,310	\$68.03	10/07/2011
MQG0338	38,000	\$62.75	22/07/2011
MQG0339	9,544,611	\$61.79	01/08/2011
MQG0340	26,500	\$61.79	08/08/2011
MQG0341	74,400	\$60.99	08/08/2011
MQG0342	16,985	\$61.79	22/08/2011
MQG0343	88,000	\$61.03	22/08/2011
MQG0344	4,000	\$61.79	08/09/2011
MQG0345	175,425	\$64.43	08/09/2011
MQG0346	2,000	\$61.79	22/09/2011
MQG0347	35,000	\$65.96	22/09/2011
MQG0348	5,925	\$61.79	09/10/2011
MQG0349	112,000	\$69.47	09/10/2011
MQG0350	4,000	\$64.43	09/10/2011
MQG0351	11,000	\$64.43	23/10/2011
MQG0352	38,000	\$72.17	23/10/2011
MQG0353	69,000	\$73.31	08/11/2011
MQG0354	35,390	\$73.31	20/11/2011
MQG0355	20,000	\$74.11	22/11/2011
MQG0356	23,000	\$71.92	08/12/2011
MQG0357	53,200	\$75.57	22/12/2011
MQG0358	68,000	\$78.24	08/01/2012
MQG0359	65,000	\$79.33	22/01/2012
MQG0360	51,000	\$82.57	08/02/2012
MQG0361	12,000	\$83.55	22/02/2012
MQG0362	35,000	\$80.01	08/03/2012
MQG0363	83,000	\$80.04	22/03/2012
MQG0364	4,000	\$60.99	22/03/2012

Listing of Macquarie Group Limited Options

As at 31 May 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0365	12,500	\$47.82	23/05/2010
MQG0366	75,000	\$85.30	10/04/2012
MQG0367	276,179	\$87.73	23/04/2012
MQG0368	5,000	\$60.41	08/07/2010
MQG0369	5,000	\$63.42	22/07/2010
MQG0370	4,000	\$70.60	22/11/2010
MQG0371	117,000	\$89.76	08/05/2012
MQG0372	105,000	\$94.48	22/05/2012
MQG0373	4,000	\$80.04	08/06/2012
MQG0374	60,600	\$87.77	08/06/2012
MQG0375	42,000	\$91.30	22/06/2012
MQG0376	106,000	\$87.18	09/07/2012
MQG0377	65,000	\$90.83	23/07/2012
MQG0378	46,000	\$73.86	08/08/2012
MQG0379	10,208,078	\$71.41	15/08/2012
MQG0380	59,365	\$71.41	22/08/2012
MQG0381	60,000	\$68.06	22/08/2012
MQG0382	97,990	\$71.41	10/09/2012
MQG0383	148,000	\$71.49	10/09/2012
MQG0384	1,750	\$71.41	24/09/2012
MQG0385	126,200	\$76.69	24/09/2012
MQG0386	5,200	\$71.41	08/10/2012
MQG0387	63,000	\$86.34	08/10/2012
MQG0388	80,000	\$82.37	22/10/2012
MQG0389	54,000	\$77.55	22/11/2012
MQG0390	381,400	\$79.38	10/12/2012
MQG0391	81,000	\$74.30	24/12/2012
MQG0392	70,000	\$72.27	08/01/2013
MQG0393	149,000	\$64.40	22/01/2013
MQG0394	212,800	\$63.74	08/02/2013
MQG0395	61,000	\$54.69	22/02/2013
MQG0396	94,000	\$47.79	10/03/2013
MQG0397	69,000	\$51.34	25/03/2013
MQG0398	174,000	\$56.79	08/04/2013
MQG0399	63,000	\$59.16	22/04/2013
MQG0400	113,400	\$63.09	08/05/2013
MQG0401	48,000	\$59.58	22/05/2013
	39,018,863		