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14 August 2008

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update

Since the last notification to the ASX of the position at 30 June 2008, there have been the following changes in the number of fully paid ordinary shares of Macquarie Group Limited on issue:

The following options have been exercised (converting into one fully paid share per option):

- 1,668 options exercisable at \$28.99 each and expiring on 4 August 2008 (MQG0196);
- 276,027 options exercisable at \$28.74 each and expiring on 28 August 2008 (MQG0202);
- 2,214 options exercisable at \$28.74 each and expiring on 24 September 2008 (MQG0207);
- 1,375 options exercisable at \$31.18 each and expiring on 31 October 2008 (MQG0225);
- 1,668 options exercisable at \$31.74 each and expiring on 7 November 2008 (MQG0231);
- 4,168 options exercisable at \$34.78 each and expiring on 8 January 2009 (MQG0247);
- 3,000 options exercisable at \$34.78 each and expiring on 8 January 2009 (MQG0248);
- 24,744 options exercisable at \$33.11 each and expiring on 22 July 2009 (MQG0267);
- 121,618 options exercisable at \$32.75 each and expiring on 9 August 2009 (MQG0268);

- 136,808 options exercisable at \$32.26 each and expiring on 23 August 2009 (MQG0269);
- 11,036 options exercisable at \$34.60 each and expiring on 8 September 2009 (MQG0271);
- 1,000 options exercisable at \$36.99 each and expiring on 8 October 2009 (MQG0273);
- 1,934 options exercisable at \$40.81 each and expiring on 8 November 2009 (MQG0275);
- 3,000 options exercisable at \$32.75 each and expiring on 8 November 2009 (MQG0276);
- 2,000 options exercisable at \$41.72 each and expiring on 22 November 2009 (MQG0278);
- 3,336 options exercisable at \$32.75 each and expiring on 22 November 2009 (MQG0279); and
- 1,668 options exercisable at \$47.28 each and expiring on 10 January 2010 (MQG0285).

Also, on 2 July 2008, 603,028 fully paid ordinary shares were issued at a price of \$56.40 each under the Macquarie Group Staff Share Acquisition Share Plan.

Also, on 4 July 2008, 3,077,178 fully paid ordinary shares were issued at a price of \$50.95 each via the Dividend Reinvestment Plan for the ordinary final dividend.

Also, on 30 July 2008, 366 fully paid ordinary shares were issued at a price of 77.40 each on retraction of exchangeable shares issued by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of Macquarie Group Limited.

Thus, as at 31 July 2008 the number of issued fully paid ordinary \$1.00 shares was 279,377,781.

During the period 1 July to 31 July 2008 (inclusive), the following new options have been issued:

- 56,000 options exercisable at \$47.29 each and expiring 8 July 2013 (MQG0404); and
- 91,000 options exercisable at \$47.29 each and expiring 22 July 2013 (MQG0405).

During the period 1 July 2008 to 31 July 2008 (inclusive), the following options have lapsed unexercised:

- 1,668 options exercisable at \$47.82 each and expiring on 8 April 2010 (MQG0294);
- 5,002 options exercisable at \$60.41 each and expiring on 8 July 2010 (MQG0303);

- 9,299 options exercisable at \$63.34 each and expiring on 1 August 2010 (MQG0305);
- 1,668 options exercisable at \$44.94 each and expiring on 8 December 2009 (MQG0315);
- 1,796 options exercisable at \$70.47 each and expiring on 23 January 2011 (MQG0324);
- 24,776 options exercisable at \$61.79 each and expiring on 1 August 2011 (MQG0339);
- 7,334 options exercisable at \$69.47 each and expiring on 9 October 2011 (MQG0349);
- 4,000 options exercisable at \$79.33 each and expiring on 22 January 2012 (MQG0359);
- 2,962 options exercisable at \$82.57 each and expiring on 30 December 2008 (MQG0360);
- 4,000 options exercisable at \$87.73 each and expiring on 23 April 2012 (MQG0367);
- 11,231 options exercisable at \$87.18 each and expiring on 9 July 2012 (MQG0376);
- 45,032 options exercisable at \$71.41 each and expiring on 15 August 2012 (MQG0379);
- 4,000 options exercisable at \$71.49 each and expiring on 10 September 2012 (MQG0383);
- 4,000 options exercisable at \$82.37 each and expiring on 22 October 2012 (MQG0388); and
- 3,000 options exercisable at \$47.29 each and expiring on 8 July 2013 (MQG0404).

The number of options on issue at 31 July 2008 was 38,080,684 all exercisable into one share per option.

Yours faithfully

Michael Panikian
Assistant Company Secretary

Listing of Macquarie Group Limited Options

As at 31 July 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0200	5,000	\$ 29.00	4/08/2008
MQG0202	767,856	\$ 28.74	28/8/2008
MQG0203	1,668	\$ 29.46	16/09/2008
MQG0206	12,500	\$ 28.74	26/09/2008
MQG0207	144,247	\$ 28.74	24/09/2008
MQG0208	9,250	\$ 24.54	22/09/2008
MQG0209	168	\$ 28.74	1/10/2008
MQG0222	5,000	\$ 28.74	30/10/2008
MQG0224	12,500	\$ 29.72	4/11/2008
MQG0226	1,668	\$ 34.49	6/11/2008
MQG0228	4,168	\$ 29.00	5/11/2008
MQG0237	5,000	\$ 34.40	18/11/2008
MQG0241	1,668	\$ 21.66	11/12/2008
MQG0245	4,300	\$ 28.74	23/12/2008
MQG0248	6,000	\$ 34.78	8/01/2009
MQG0252	1,668	\$ 33.45	9/02/2009
MQG0253	3,334	\$ 33.45	9/02/2009
MQG0254	3,334	\$ 33.45	9/02/2009
MQG0256	20,002	\$ 33.76	8/03/2009
MQG0257	5,836	\$ 34.67	22/03/2009
MQG0260	5,836	\$ 36.71	8/04/2009
MQG0261	14,168	\$ 35.54	22/04/2009
MQG0262	26,700	\$ 34.66	10/05/2009
MQG0263	14,168	\$ 33.00	24/05/2009
MQG0264	8,334	\$ 33.84	8/06/2009
MQG0265	10,838	\$ 34.27	22/06/2009
MQG0266	15,002	\$ 33.58	8/07/2009
MQG0267	669,503	\$ 33.11	22/07/2009
MQG0268	1,340,321	\$ 32.75	9/08/2009
MQG0269	1,061,345	\$ 32.26	23/08/2009
MQG0270	1,668	\$ 30.67	23/08/2009
MQG0271	423,387	\$ 34.60	8/09/2009
MQG0272	76,278	\$ 35.28	22/09/2009
MQG0273	100,614	\$ 36.99	8/10/2009
MQG0274	34,535	\$ 39.64	22/10/2009
MQG0275	45,656	\$ 40.81	8/11/2009
MQG0276	58,868	\$ 32.75	8/11/2009
MQG0277	11,667	\$ 33.11	8/11/2009
MQG0278	27,420	\$ 41.72	22/11/2009
MQG0279	88,902	\$ 32.75	22/11/2009
MQG0280	28,736	\$ 44.88	8/12/2009
MQG0281	4,900	\$ 34.60	8/12/2009

Listing of Macquarie Group Limited Options

As at 31 July 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0282	6,668	\$ 32.75	8/12/2009
MQG0283	35,834	\$ 45.15	22/12/2009
MQG0284	8,334	\$ 46.97	10/01/2010
MQG0285	8,332	\$ 47.28	10/01/2010
MQG0286	5,000	\$ 48.68	24/01/2010
MQG0288	56,668	\$ 49.31	8/02/2010
MQG0289	8,336	\$ 49.47	8/02/2010
MQG0291	54,786	\$ 49.16	22/02/2010
MQG0292	24,168	\$ 49.51	8/03/2010
MQG0293	26,668	\$ 49.57	22/03/2010
MQG0294	38,336	\$ 47.82	8/04/2010
MQG0295	43,335	\$ 45.14	22/04/2010
MQG0296	22,162	\$ 49.31	8/04/2010
MQG0297	30,834	\$ 45.89	9/05/2010
MQG0298	15,068	\$ 49.18	23/05/2010
MQG0300	45,835	\$ 54.24	8/06/2010
MQG0301	30,668	\$ 58.02	22/06/2010
MQG0302	8,334	\$ 49.18	22/06/2010
MQG0303	47,554	\$ 60.41	8/07/2010
MQG0304	18,524	\$ 63.42	22/07/2010
MQG0305	7,363,231	\$ 63.34	1/08/2010
MQG0306	17,658	\$ 62.13	8/08/2010
MQG0307	30,834	\$ 63.34	8/08/2010
MQG0308	60,000	\$ 63.33	22/08/2010
MQG0309	52,866	\$ 65.72	8/09/2010
MQG0310	6,707	\$ 63.34	8/09/2010
MQG0312	1,668	\$ 35.28	22/09/2009
MQG0313	28,834	\$ 67.85	22/09/2010
MQG0314	680	\$ 63.34	22/09/2010
MQG0316	11,167	\$ 63.34	10/10/2010
MQG0317	63,334	\$ 70.56	10/10/2010
MQG0318	41,333	\$ 64.16	24/10/2010
MQG0319	49,333	\$ 66.92	8/11/2010
MQG0320	54,832	\$ 70.60	22/11/2010
MQG0321	55,832	\$ 68.24	8/12/2010
MQG0322	23,667	\$ 68.36	22/12/2010
MQG0323	24,500	\$ 67.85	9/01/2011
MQG0324	38,152	\$ 70.47	23/01/2011
MQG0325	82,000	\$ 63.09	8/02/2011
MQG0327	21,000	\$ 61.33	22/02/2011
MQG0328	61,000	\$ 60.35	8/03/2011
MQG0329	27,000	\$ 61.91	22/03/2011

Listing of Macquarie Group Limited Options

As at 31 July 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0330	70,168	\$ 68.01	10/04/2011
MQG0331	24,000	\$ 68.83	24/04/2011
MQG0332	2,500	\$ 32.75	9/08/2009
MQG0333	86,814	\$ 70.21	8/05/2011
MQG0334	19,000	\$ 66.83	22/05/2011
MQG0335	25,333	\$ 65.12	8/06/2011
MQG0336	71,000	\$ 65.95	22/06/2011
MQG0337	21,310	\$ 68.03	10/07/2011
MQG0338	34,000	\$ 62.75	22/07/2011
MQG0339	9,472,440	\$ 61.79	1/08/2011
MQG0340	26,500	\$ 61.79	8/08/2011
MQG0341	74,400	\$ 60.99	8/08/2011
MQG0342	16,985	\$ 61.79	22/08/2011
MQG0343	88,000	\$ 61.03	22/08/2011
MQG0344	4,000	\$ 61.79	8/09/2011
MQG0345	175,425	\$ 64.43	8/09/2011
MQG0346	2,000	\$ 61.79	22/09/2011
MQG0347	35,000	\$ 65.96	22/09/2011
MQG0348	5,925	\$ 61.79	9/10/2011
MQG0349	100,666	\$ 69.47	9/10/2011
MQG0350	4,000	\$ 64.43	9/10/2011
MQG0351	11,000	\$ 64.43	23/10/2011
MQG0352	38,000	\$ 72.17	23/10/2011
MQG0353	69,000	\$ 73.31	8/11/2011
MQG0354	35,390	\$ 73.31	20/11/2011
MQG0355	20,000	\$ 74.11	22/11/2011
MQG0356	23,000	\$ 71.92	8/12/2011
MQG0357	53,200	\$ 75.57	22/12/2011
MQG0358	68,000	\$ 78.24	8/01/2012
MQG0359	61,000	\$ 79.33	22/01/2012
MQG0360	48,038	\$ 82.57	8/02/2012
MQG0361	12,000	\$ 83.55	22/02/2012
MQG0362	35,000	\$ 80.01	8/03/2012
MQG0363	83,000	\$ 80.04	22/03/2012
MQG0364	4,000	\$ 60.99	22/03/2012
MQG0365	12,500	\$ 47.82	23/05/2010
MQG0366	75,000	\$ 85.30	10/04/2012
MQG0367	272,179	\$ 87.73	23/04/2012
MQG0368	1,666	\$ 60.41	8/07/2010
MQG0369	5,000	\$ 63.42	22/07/2010
MQG0370	4,000	\$ 70.60	22/11/2010
MQG0371	117,000	\$ 89.76	8/05/2012

Listing of Macquarie Group Limited Options

As at 31 July 2008

MQG Code	Number	Exercise Price	Expiry Date
MQG0372	105,000	\$ 94.48	22/05/2012
MQG0373	4,000	\$ 80.04	8/06/2012
MQG0374	60,600	\$ 87.77	8/06/2012
MQG0375	42,000	\$ 91.30	22/06/2012
MQG0376	94,769	\$ 87.18	9/07/2012
MQG0377	65,000	\$ 90.83	23/07/2012
MQG0378	46,000	\$ 73.86	8/08/2012
MQG0379	10,069,186	\$ 71.41	15/08/2012
MQG0380	59,365	\$ 71.41	22/08/2012
MQG0381	60,000	\$ 68.06	22/08/2012
MQG0382	97,490	\$ 71.41	10/09/2012
MQG0383	144,000	\$ 71.49	10/09/2012
MQG0384	1,750	\$ 71.41	24/09/2012
MQG0385	126,200	\$ 76.69	24/09/2012
MQG0386	5,200	\$ 71.41	8/10/2012
MQG0387	63,000	\$ 86.34	8/10/2012
MQG0388	76,000	\$ 82.37	22/10/2012
MQG0389	54,000	\$ 77.55	22/11/2012
MQG0390	381,400	\$ 79.38	10/12/2012
MQG0391	81,000	\$ 74.30	24/12/2012
MQG0392	70,000	\$ 72.27	8/01/2013
MQG0393	149,000	\$ 64.40	22/01/2013
MQG0394	212,800	\$ 63.74	8/02/2013
MQG0395	61,000	\$ 54.69	22/02/2013
MQG0396	94,000	\$ 47.79	10/03/2013
MQG0397	69,000	\$ 51.34	25/03/2013
MQG0398	174,000	\$ 56.79	8/04/2013
MQG0399	63,000	\$ 59.16	22/04/2013
MQG0400	113,400	\$ 63.09	8/05/2013
MQG0401	48,000	\$ 59.58	22/05/2013
MQG0402	84,000	\$ 52.89	10/06/2013
MQG0403	20,000	\$ 48.78	23/06/2013
MQG0404	53,000	\$ 47.29	8/07/2013
MQG0405	91,000	\$ 47.29	22/07/2013

38,080,684