

Macquarie Group Limited
ABN 94 122 169 279

No.1 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 7780
Internet <http://www.macquarie.com.au>

12 July 2013

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update – 1
June to 30 June 2013

Since the last notification to the ASX on 6 June 2013 of the positions as at 31 May 2013:

- a) 21,079 fully paid ordinary shares have been issued pursuant to the Macquarie Group Employee Retained Equity Plan (“MEREP”);
- b) The following options have been exercised (converting into one newly issued fully paid share per option):
 - 22,000 options exercisable at \$33.49 each and expiring on 22 September 2013 (MQG0413);
 - 6,000 options exercisable at \$31.73 each and expiring on 8 January 2014 (MQG0422);
 - 3,872 options exercisable at \$17.10 each and expiring on 9 March 2014 (MQG0426);
 - 2,729 options exercisable at \$23.17 each and expiring on 23 March 2014 (MQG0427);
 - 1,891 options exercisable at \$29.41 each and expiring on 8 April 2014 (MQG0428);
 - 5,000 options exercisable at \$30.89 each and expiring on 22 April 2014 (MQG0429);
 - 14,000 options exercisable at \$34.02 each and expiring on 8 May 2014 (MQG0430); and
 - 2,000 options exercisable at \$39.03 each and expiring on 22 July 2014 (MQG0434).
- c) 137 fully paid ordinary shares were issued at a price of \$80.30 each on retraction of exchangeable shares issued by Macquarie Capital

Acquisitions (Canada) Limited, a subsidiary of Macquarie Group Limited, pursuant to the retention agreements entered into with key Orion Financial Inc. (“Orion”) employees shortly after the completion of the acquisition by Macquarie of Orion in December 2007.

Therefore, as at 30 June 2013, the number of issued fully paid ordinary shares in Macquarie Group Limited (“MGL”) was 339,816,303.

Since the notification to the ASX on 6 June 2013 of the positions as at 30 June 2013 the following further movements have occurred pursuant to the Macquarie Group Employee Retained Equity Plan (“MEREP”):

- 812,142 Deferred Share Units (“DSUs”) have been granted;
- 28,633 DSUs have been exercised; and
- 3,311 DSUs have expired.

Therefore, as at 30 June 2013:

- the number of DSUs on issue was 4,884,179; and
- the number of Performance Share Units (“PSUs”) was 1,969,394.

The total number of ordinary shares on issue noted above includes 3,776,120 ordinary shares held by the MEREP Trustee in a reserve account and which may be used to satisfy the obligations of MGL in respect of DSUs issued under the MEREP, including allocation of ordinary shares on exercise of DSUs.

As at 30 June 2013 there were 159,338 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) Limited, a subsidiary of MGL, which may be exchanged into 159,338 fully paid ordinary shares in MGL, issued as part of the acquisition of Orion in December 2007.

As at 30 June 2013 there were 418,702 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) No. 2 Limited which may be exchanged into 418,702 fully paid ordinary shares in MGL, issued as part of the acquisition of Tristone in August 2009. There are a further 11,295 Exchangeable Shares on issue, resulting from the exercise of retention options previously held under retention agreements with key former Tristone employees.

Since the notification to ASX on 6 June 2013 of the positions as at 31 May 2013, there have been no new options issued under the Macquarie Group Employee Share Option Plan.

Since the notification to ASX on 6 June 2013 of the positions as at 30 June 2013, the following lapses of unexercised options have been processed between 1 June 2013 and 30 June 2013:

- 30,387 options exercisable at \$52.89 each and expiring on 10 June 2013 (MQG0402);
- 3,000 options exercisable at \$48.78 each and expiring on 23 June 2013

(MQG0403);

- 14,900 options exercisable at \$53.91 each and expiring on 15 August 2013 (MQG0407); and

- 3,000 options exercisable at \$54.25 each and expiring on 8 October 2014 (MQG0439).

The number of options on issue at 30 June 2013 was 8,268,485 all exercisable into one share per option.

Yours faithfully

Paula Walsh
Assistant Company Secretary

Listing of Macquarie Group Limited Options

As at 30 June 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0404	20,000	\$47.29	8/07/2013
MQG0405	16,000	\$47.29	22/07/2013
MQG0406	23,087	\$51.01	8/08/2013
MQG0407	7,613,928	\$53.91	15/08/2013
MQG0408	34,688	\$53.91	22/08/2013
MQG0409	47,238	\$48.61	22/08/2013
MQG0410	12,690	\$53.91	8/09/2013
MQG0411	49,480	\$45.35	8/09/2013
MQG0412	59,544	\$53.91	22/09/2013
MQG0413	20,549	\$33.49	22/09/2013
MQG0414	66,565	\$53.91	8/10/2013
MQG0415	35,324	\$36.20	8/10/2013
MQG0416	29,927	\$53.91	22/10/2013
MQG0418	25,475	\$31.99	10/11/2013
MQG0420	9,334	\$28.48	8/12/2013
MQG0421	11,000	\$27.78	22/12/2013
MQG0422	4,280	\$31.73	8/01/2014
MQG0423	1,000	\$26.66	22/01/2014
MQG0424	14,000	\$23.84	9/02/2014
MQG0426	1,332	\$17.10	9/03/2014
MQG0428	30,751	\$29.41	8/04/2014
MQG0429	12,000	\$30.89	22/04/2014
MQG0430	513	\$34.02	8/05/2014
MQG0431	3,000	\$36.87	9/06/2014
MQG0432	5,650	\$37.17	22/06/2014
MQG0433	22,993	\$36.73	8/07/2014
MQG0434	2,668	\$39.03	22/07/2014
MQG0435	8,000	\$44.21	10/08/2014
MQG0436	3,000	\$45.71	24/08/2014

Listing of Macquarie Group Limited Options

As at 30 June 2013

MQG Code	Number	Exercise Price	Expiry Date
MQG0437	17,469	\$49.32	8/09/2014
MQG0438	34,000	\$53.07	22/09/2014
MQG0439	11,000	\$54.25	8/10/2014
MQG0440	9,000	\$54.26	22/10/2014
MQG0441	13,000	\$48.48	08/12/2014
	<u>8,268,485</u>		