

ANNOUNCEMENT

Macquarie Group Limited - Results of General Meeting and Notice of Amendment to its Constitution

For Immediate Release

12 December 2013

Macquarie Group Limited (**MGL**)
No 1 Martin Place
Sydney NSW 2000
Australia

MGL is required to notify the London Stock Exchange (**LSE**) of matters which are required to be disclosed under the Disclosure and Transparency Rules (**DTRs**) and the Listing Rules of the United Kingdom Listing Authority (**UKLA**).

Accordingly, MGL advises that the resolutions to modify the Constitution of MGL in the Notice of General Meeting were passed unanimously at the General Meeting on 12 December 2013. Summaries of the poll voting results and proxy votes for the resolutions are attached in Appendix 1.

You are referred to the following documents which can be viewed at
<http://www.macquarie.com.au/mgl/au/about-macquarie-group/investor-relations/general-meetings/general-meetings>:

- Notice of General Meeting
- MGL Constitution

Copies of Appendix 1 and the documents referred to above have also been submitted to the National Storage Mechanism and will shortly be available for inspection at www.hemscott.com/nsm.do

For further information, please contact:

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APPENDIX 1

Poll Results at Macquarie Group Limited General Meeting 12 December 2013 – Number and % of Votes

	Resolution	For	%	Against	%	Abstain
1	Approval of Constitution Amendment	212,234,269	99.88	247,924	0.12	1,462,036
2	Approval of Capital Reduction	212,308,502	99.87	270,127	0.13	1,361,132
3	Approval of Consolidation	211,754,631	99.55	965,757	0.45	1,234,273

Proxy Summary Results for the Macquarie Group Limited General Meeting 12 December 2013 – Number of Votes

	Resolution	For	Against	Vote at Proxy's Discretion	Abstain
1	Approval of Constitution Amendment	210,291,653	246,269	1,852,302	1,451,373
2	Approval of Capital Reduction	210,365,552	262,921	1,856,848	1,358,276
3	Approval of Consolidation	209,781,084	962,844	1,869,090	1,230,579