

14 May 2014

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000



Dear Sir/Madam

Macquarie Group Limited - Issued Ordinary Capital and Options Update – 1 April to 30 April 2014.

Since the last notification to the ASX on 11 April 2014 of the positions as at 31 March 2014, no new fully paid ordinary shares have been issued. Therefore, as at 30 April 2014, the number of issued fully paid ordinary shares in Macquarie Group Limited (“MGL”) was 321,074,750.

Since the notification to the ASX on 11 April 2014 of the positions as at 31 March 2014 the following further movements have occurred pursuant to the Macquarie Group Employee Retained Equity Plan (“MEREP”):

- 757 DSUs have been granted;
- 22,549 DSUs have been exercised; and
- 1,057 DSUs have expired.

Therefore, as at 30 April 2014:

- the number of DSUs on issue was 3,894,365; and
- the number of PSUs was 1,792,160.

The total number of Macquarie Shares on issue noted above includes 2,785,572 ordinary shares held by the MEREP Trustee in a reserve account and which may be used to satisfy the obligations of MGL in respect of DSUs issued under the MEREP, including allocation of ordinary shares on exercise of DSUs.

As at 30 April 2014 there were 154,031 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) Limited, each of which, following adjustments made to reflect the recent MGL share consolidation (“Consolidation”), may be exchanged into 0.9438 of a Macquarie Share (in accordance with their terms of issue), issued as part of the acquisition of Orion

Financial Inc. in November 2007.

As at 30 April 2014 there were 282,236 Exchangeable Shares on issue by Macquarie Capital Acquisitions (Canada) No. 2 Limited, each of which, following adjustments made to reflect the Consolidation, may be exchanged into 0.9438 of a Macquarie Share (in accordance with their terms of issue), issued as part of the acquisition of Tristone Capital Global Inc. ("Tristone") in August 2009. There are a further 11,295 Exchangeable Shares on issue, resulting from the exercise of retention options previously held under retention agreements with key former Tristone employees, each of which, following adjustments made to reflect the Consolidation, may be exchanged into 0.9438 of a Macquarie Share (in accordance with their terms of issue).

Since the notification to ASX on 11 April 2014 of the positions as at 31 March 2014, there have been no new options issued under the Macquarie Group Employee Share Option Plan.

Since the notification to ASX on 11 April 2014 of the positions as at 31 March 2014, no lapses of unexercised options have been processed between 1 April and 30 April 2014.

Therefore the number of options on issue as at 30 April 2014 was 80,879, all exercisable into one share per option.

Yours faithfully

Nigel Donnelly
Assistant Company Secretary

Listing of Macquarie Group Limited Options

As at 30 April 2014

MQG Code	Number	Exercise Price	Expiry Date
MQG0431	2,832	\$36.50	9/06/2014
MQG0432	8,166	\$36.81	22/06/2014
MQG0433	9,785	\$36.35	8/07/2014
MQG0434	1,575	\$38.78	22/07/2014
MQG0436	2,832	\$45.86	24/08/2014
MQG0437	4,719	\$49.69	8/09/2014
MQG0438	24,540	\$53.66	22/09/2014
MQG0439	10,383	\$54.91	8/10/2014
MQG0440	8,496	\$54.92	22/10/2014
MQG0441	7,551	\$48.80	8/12/2014
	80,879		