

Macquarie Group Limited

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28 October 2016

The Manager

ASX Market Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Via ASX Online



Dear Sir or Madam

Macquarie Group Limited (MQG) Appendix 4D for the half-year ended 30 September 2016 ("1H17")

In accordance with the Listing Rules, I enclose an Appendix 4D for immediate release.

The following associated documents will be provided separately for lodgement:

- 1H17 Media Release
- 1H17 Presentation
- 1H17 Interim Financial Report
- 1H17 Management Discussion and Analysis

Yours faithfully

Dennis Leong
Company Secretary

Appendix 4D Half-year Report

under ASX Listing Rule 4.2A.3

Current period:	1 April 2016 to 30 September 2016
Prior corresponding period:	1 April 2015 to 30 September 2015

Results for the announcement to the market

Key Information	Half-year ended 30 September 2016 \$m	Half-year ended 30 September 2015 \$m	Change %
Net operating income	5,218	5,318	(1.88%)
Profit after income tax	1,047	1,089	(3.86%)
Profit attributable to ordinary equity holders	1,050	1,070	(1.87%)

Dividend per ordinary share	Amount per ordinary share	Franked amount per ordinary share
2016 Final dividend (paid 4 July 2016) ⁽¹⁾	\$2.40	\$0.960
2017 Interim dividend (resolved, not yet provided at 30 September 2016) ⁽¹⁾	\$1.90	\$0.855

⁽¹⁾ The whole of the unfranked portion of the dividend is/will be Conduit Foreign Income

Interim Dividend dates

Record Date	09 November 2016
Payment Date	14 December 2016

Other Disclosure Requirements

Dividend or distribution reinvestment plan details

The Company's Dividend Reinvestment Plan (DRP) remains activated. The DRP is optional and offers ordinary shareholders in Australia and New Zealand the opportunity to acquire fully paid ordinary shares without transaction costs. A shareholder can elect to participate in or terminate their involvement in the DRP at any time. Election notices for participation in the DRP in relation to the interim dividend to be paid on 14 December 2016 must be received by the registry by 5:00 pm on 10 November 2016 to be effective for that dividend. The DRP shares will be purchased on-market⁽²⁾ and the allocation price will be the arithmetic average of the daily volume weighted average market price of all Macquarie Group shares sold through a normal trade on the ASX trading system over the seven business days commencing on the fourth business day after the Election Date of 10 November 2016. The DRP shares will rank pari passu with other fully paid ordinary shares then on issue.

⁽²⁾ Shares will be issued if purchasing on-market becomes impractical or inadvisable

	Half-year ended 30 September 2016 \$	Half-year ended 30 September 2015 \$
Net tangible assets		
Net tangible assets per ordinary shares	40.91	40.30

Additional Appendix 4D disclosure requirements and commentary on significant features of the operating performance, results of segments, trends in performance and other factors affecting the results for the period are contained in the Interim Financial Report for the half-year ended 30 September 2016 and in the Management Discussion and Analysis for the half-year ended 30 September 2016.

This report is based on consolidated financial statements which have been reviewed by PricewaterhouseCoopers.