



Announcement Summary

Entity name

MACQUARIE GROUP LIMITED

Security on which the Distribution will be paid

MQGPC - CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24

Announcement Type

New announcement

Date of this announcement

17/6/2021

Distribution Amount

AUD 0.86590000

Ex Date

6/9/2021

Record Date

7/9/2021

Payment Date

15/9/2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

MACQUARIE GROUP LIMITED

1.2 Registered Number Type

ABN

Registration Number

94122169279

1.3 ASX issuer code

MQG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2021

1.6 ASX +Security Code

MQGPC

ASX +Security Description

CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

☒ Ordinary

2A.2 The Dividend/distribution:

relates to a period of one quarter

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

14/9/2021

2A.4 +Record Date

7/9/2021

2A.5 Ex Date

6/9/2021



2A.6 Payment Date

15/9/2021

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

AUD 0.86590000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

2A.12 Does the +entity have tax component information apart from franking?

☒ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.86590000

3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

3A.2a Is the ordinary dividend/distribution fully franked?

☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.34636000

3A.5 Percentage amount of dividend which is unfranked

60.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.51954000

Part 3D - Preference +security distribution rate details

3D.1 Start date of payment period

15/6/2021

3D.2 End date of payment period

14/9/2021

3D.3 Date dividend/distribution rate is set (optional)

15/6/2021

3D.4 Describe how the date that dividend/distribution rate is set is determined

First day of period

3D.5 Number of days in the dividend/distribution period

92

3D.6 Dividend/distribution base rate (pa)

0.0243 %

3D.7 Comments on how dividend/distribution base rate is set

90 Day BBSW mid rate of first day of Distribution Period

3D.8 Dividend/distribution margin

4.0000 %

3D.9 Comments on how dividend/distribution margin is set

Fixed Margin, with Distribution Rate adjusted for franking

3D.10 Any other rate / multiplier used in calculating dividend/distribution rate

-0.5889 %

3D.11 Comments on how other rate used in calculating dividend/distribution rate is set
$$\text{Gross rate} * ((1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} * (1 - \text{Franking Rate}))) - 1)$$



3D.12 Total dividend/distribution rate for the period (pa)

3.4354 %

3D.13 Comment on how total distribution rate is set

(1) Reference Rate (p.a.): 0.0243%
(2) Margin (p.a.): 4.0000%
(3) = (1) +(2) 4.0243%
(4) Tax Rate (T): 30.00%
(5) Franking Rate (F): 40.00%
(6) Franking Adjustment Factor: 85.3659%
 $(1 - T) / (1 - (T \times (1 - F)))$
(7) = (3) x (6) Distribution Rate p.a.: 3.4354%

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

(1) Distribution rate p.a: 3.4354%
(2) N - Number of days: 92
(3) Distribution per MCN3: 0.8659
 $= (1) \times 100 \times (2) / 365$
Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](https://www.macquarie.com)

5.2 Additional information for inclusion in the Announcement Summary