



## Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Date of this announcement**

Friday July 02, 2021

**The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|----------------------|------------------------------------------------------|------------|
| MQGAM              | DEFERRED SHARE UNITS | 42,780                                               | 09/06/2021 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MACQUARIE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

122169279

### 1.3 ASX issuer code

MQG

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

2/7/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**ASX +security code and description**

MQGAM : DEFERRED SHARE UNITS

**Date the +securities the subject of this notification were issued**

9/6/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

A summary of the terms of the Macquarie Employee Retained Equity Plan (MEREP) can be found in the Remuneration Report within the Macquarie Group Limited 2021 Annual Report: [www.macquarie.com/assets/macq/investor/reports/2021/macquarie-group-fy21-annual-report.pdf](http://www.macquarie.com/assets/macq/investor/reports/2021/macquarie-group-fy21-annual-report.pdf)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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Issue details

**Number of +securities**

42,780

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| <b>ASX +security code and description</b>              | <b>Total number of +securities on issue</b> |
|--------------------------------------------------------|---------------------------------------------|
| MQGPD : CAP NOTE 3-BBSW+4.15% PERP NON-CUM RED T-09-26 | 9,054,910                                   |
| MQG : ORDINARY FULLY PAID                              | 365,836,099                                 |
| MQGPC : CAP NOTE 3-BBSW+4.00% PERP NON-CUM RED T-12-24 | 10,000,000                                  |
| MQGPE : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27 | 7,254,400                                   |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| MQGAK : EXCHANGEABLE SHARES               | 98,669                                      |
| MQGAO : PERFORMANCE SHARE UNITS           | 872,276                                     |
| MQGAM : DEFERRED SHARE UNITS              | 3,567,497                                   |



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ No

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A