

Macquarie Group Limited

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ASX Release

MACQUARIE GROUP 2025 FULL YEAR RESULTS EMAIL TO SHAREHOLDERS

SYDNEY, 9 MAY 2025 – Macquarie Group Limited (Macquarie) (ASX: MQG; ADR: MQBKY) today provides the attached Macquarie Group 2025 Full Year Results email to shareholders. The email contains a link to the 2025 Annual Report, which was released to ASX earlier today.

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This document has been authorised for release to the ASX by Sam Dobson, Head of Investor Relations.

From Investor Relations

Macquarie announces \$A3,715 million full-year profit

Dear Shareholder

Thank you for your continued support. Macquarie Group achieved a net profit of \$A3,715 million for the year ended 31 March 2025 (FY25), up 5% on the year ended 31 March 2024 (FY24). Profit for the half year ended 31 March 2025 (2H25) was \$A2,103 million, up 30% on the half year ended 30 September 2024 (1H25).

Key points

- Macquarie Asset Management (MAM) delivered a net profit contribution of \$A1,610 million, up 33% from \$A1,208 million in FY24.
- Banking and Financial Services (BFS) delivered a net profit contribution of \$A1,380 million, up 11% from \$A1,241 million in FY24.
- Commodities and Global Markets (CGM) delivered a net profit contribution of \$A2,829 million, down 12% from \$A3,213 million in FY24.
- Macquarie Capital delivered a net profit contribution of \$A1,043 million, broadly in line with \$A1,051 million in FY24.
- Macquarie's four Operating Groups maintain established, diverse income streams. Our most annuity-style sources of income, which arise from strong and established activities, driven by underlying client franchises, represented 54% of our net operating income. Our markets-facing income, which is strongly correlated with market conditions, represented 17% of our net operating income, given more subdued conditions in certain commodity markets. Our activities which contain both annuity-style and markets-facing characteristics accounted for 29% of our net operating income, supported by the diversification of our portfolio and the strength of our client base.
- Macquarie's financial position continues to comfortably exceed regulatory minimum requirements.
- On 1 November 2024, Macquarie announced that the Board had approved an extension of the on-market share buyback of up to \$A2.0 billion for a further 12 months. The buyback provides additional flexibility to manage the Group's capital and Macquarie retains the ability to vary, pause or terminate the buyback at any time. The timing and actual number of ordinary shares purchased under the buyback will be subject to a number of factors including the Group's surplus capital position, market conditions and opportunities to deploy capital by the businesses.
- Macquarie will continue to be disciplined in assessing opportunities to deploy capital to generate appropriate risk-adjusted returns for our shareholders, including for any capital generated as a result of announced transactions expected to be completed by the end of the 2025 calendar year.

Macquarie Group Limited

- We continue to maintain a cautious stance, with a conservative approach to capital, funding and liquidity that positions us well to respond to the current environment.
- Macquarie Group Managing Director and Chief Executive Officer, Shemara Wikramanayake, said: "Macquarie remains well-positioned to deliver superior performance in the medium term with established, diverse income streams; deep expertise across diverse sectors in major markets with structural growth tailwinds; patient adjacent growth across new products and new markets; ongoing investment in our operating platform; a strong and conservative balance sheet; and a proven risk management framework and culture."

We are pleased to advise that the 2025 [Annual Report](#) is now available on our website.

We invite you to watch a message from our CEO, Shemara Wikramanayake below.



2025 final ordinary dividend

The Macquarie Group Limited Board resolved to pay a final ordinary dividend of \$A3.90 per share (35% franked). This results in a total ordinary dividend for the year of \$A6.50. The final ordinary dividend will be paid on 2 July 2025.

Further information is available [here](#).

Thank you for your support

On behalf of Macquarie Group, we'd like to thank you for your continued support. Macquarie's Investor Relations team and I are here to assist you. If you have any questions or would like further information, please email our team at investorrelations@macquarie.com.

Yours sincerely

Sam Dobson
Head of Investor Relations