

Macquarie Group Limited

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**MACQUARIE**

ASX Release

MACQUARIE GROUP 2026 FULL-YEAR RESULTS EMAIL TO SHAREHOLDERS

SYDNEY, 8 MAY 2026 – Macquarie Group Limited (Macquarie) (ASX: MQG; ADR: MQBKY) today provides the attached Macquarie Group 2026 Full-Year Results email to shareholders. The email contains a link to the 2026 Annual Report, which was released to ASX earlier today.

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This document has been authorised for release to the ASX by Sam Dobson, Head of Investor Relations.

From Investor Relations

Macquarie announces \$A4,847 million full-year profit

Dear Shareholder

Thank you for your continued support. Macquarie Group achieved a net profit after tax of \$A4,847 million for the year ended 31 March 2026 (FY26), up 30% on the year ended 31 March 2025 (FY25). Profit for the half year ended 31 March 2026 (2H26) was \$A3,192 million, representing a record half-year result and up 93% on the half year ended 30 September 2025 (1H26).

Key points

- Macquarie Group Managing Director and Chief Executive Officer, Shemara Wikramanayake, said: "Each of our businesses used its specialist expertise in navigating the current environment, identifying opportunities that support long-term growth and delivering positive outcomes for our clients and communities."
- Macquarie Asset Management (MAM) delivered a net profit contribution of \$A2,602 million, up 27% from \$A2,049 million in FY25. The result was primarily driven by higher performance fees.
- Banking and Financial Services (BFS) delivered a net profit contribution of \$A1,610 million, up 17% from \$A1,380 million in FY25. The result primarily reflected growth in the loan portfolio and BFS deposits. This was partially offset by lower margins reflecting changes in portfolio mix and lending and deposit competition, as well as higher technology expenses to support business growth and scalable operations.
- Commodities and Global Markets (CGM) delivered a net profit contribution of \$A4,221 million, up 49% from \$A2,829 million in FY25. The result reflected improved contributions across Asset Finance, Commodities and Financial Markets.
- Macquarie Capital delivered a net profit contribution of \$A1,491 million, up 43% from \$A1,043 million in FY25. The result reflected higher income from equity investments, mergers and acquisitions fees, brokerage and the private credit portfolio.
- Macquarie's financial position continues to exceed regulatory minimum requirements.
- Macquarie will continue to be disciplined in assessing opportunities to deploy capital to generate appropriate risk-adjusted returns for our shareholders.
- We continue to maintain a cautious stance, with a conservative approach to capital, funding and liquidity that positions us well to respond to the current environment.
- Macquarie Group Managing Director and Chief Executive Officer, Shemara Wikramanayake, also said: "Macquarie remains well-positioned to deliver superior performance in the medium term with established, diverse income streams; deep expertise across diverse sectors in major markets with structural growth tailwinds; patient adjacent growth across new products and new markets; ongoing investment in our

operating platform; a strong and conservative balance sheet; and a proven risk management framework and culture."

We are pleased to advise that the 2026 [Annual Report](#) is now available on our website.

We invite you to watch a message from our CEO, Shemara Wikramanayake below.



2026 final ordinary dividend

The Macquarie Group Limited Board resolved to pay a final ordinary dividend of \$A4.20 per share (35% franked). This results in a total ordinary dividend for the year of \$A7.00. The final ordinary dividend will be paid on 2 July 2026.

The Board has also resolved to issue shares to satisfy the 2H26 Dividend Reinvestment Plan and that a 1.5% discount to the prevailing market price will apply.

Further information is available [here](#).

Thank you for your support

On behalf of Macquarie Group, we'd like to thank you for your continued support. Macquarie's Investor Relations team and I are here to assist you. If you have any questions or would like further information, please email our team at investorrelations@macquarie.com.

Yours sincerely

Sam Dobson
Head of Investor Relations