

RECEIPT

ALLOY CAPITAL CORP.

This is the receipt of the Alberta Securities Commission for the Long Form Prospectus of the above Issuer dated July 2, 2008 (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 Passport System in British Columbia. A receipt for the prospectus is deemed to be issued by the regulator in that jurisdiction, if the conditions of the Instrument have been satisfied.

July 4, 2008

"Blaine Young"

Blaine Young
Associate Director, Corporate Finance

SEDAR Project # 01269943