

Appendix C to National Instrument 41-101
General Prospectus Requirements

**Non-Issuer Form of Submission to
Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “**Issuer**”):
Pulsar Helium Inc.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
British Columbia
3. Address of principal place of business of Issuer:
Unit 1 – 15782 Marine Drive, White Rock, British Columbia V4B 1E6
4. Description of securities (the “**Securities**”):
Units. Each Unit consists of one common share of the Issuer (a “**Share**”) and one transferable common share purchase warrant (each, a “**Warrant**”). Each Warrant will entitle the holder thereof to purchase one Share (a “**Warrant Share**”) of the Issuer at any time on or before 24 months from the date of the closing of the public offering at an exercise price of \$0.45 per Warrant Share, subject to acceleration in certain circumstances as described in the Prospectus (as defined below).
5. Date of the prospectus (the “**Prospectus**”) under which the Securities are offered:
July 31, 2023
6. Name of person filing this form (the “**Filing Person**”):
Thomas Abraham-James
7. Filing Person’s relationship to Issuer:
President, Chief Executive Officer, Director and Promoter
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
Portugal
9. Address of principal place of business of Filing Person:
[Redacted personal information]
10. Name of agent for service of process (the “**Agent**”):
Pulsar Helium Inc.
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
Unit 1 – 15782 Marine Drive, White Rock, British Columbia V4B 1E6

12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “**Proceeding**”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.
13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
 - (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of British Columbia.

Dated: July 31, 2023

“Thomas Abraham-James”

Signature of Filing Person

Thomas Abraham-James

Print name of person signing and, if the Filing Person is not an individual, the title of the person

AGENT

The undersigned accepts the appointment as agent for service of process of Pulsar Helium Inc. under the terms and conditions of the appointment of agent for service of process stated above.

Dated: July 31, 2023

“Ben Meyer”

Signature of Agent

Ben Meyer, Corporate Secretary, on behalf of Pulsar Helium Inc.

Print name of person signing and, if Agent is not an individual, the title of the person