

CHANGE OF STATUS REPORT
National Instrument 51-102

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Financial and Consumer Services Commission
Nova Scotia Securities Commission
Prince Edward Island Securities Commission
Newfoundland and Labrador Securities Commission
TSX Venture Exchange

Pursuant to section 11.2 of National Instrument 51-102 (“NI 51-102”), Pulsar Helium Inc. (the “Company”) hereby advises that it has become a “venture issuer” as defined in NI 51-102 as a result of the filing of the Company’s final prospectus dated July 31, 2023 with the British Columbia Securities Commission, Alberta Securities Commission, Financial and Consumer Affairs Authority of Saskatchewan, Manitoba Securities Commission, Ontario Securities Commission, New Brunswick Financial and Consumer Services Commission, Nova Scotia Securities Commission, Prince Edward Island Securities Commission, and Newfoundland and Labrador Securities Commission.

DATED as of the 16th day of August, 2023.

PULSAR HELIUM INC.

Per: (signed) “*Ben Meyer*”

Ben Meyer
Corporate Secretary