

NEWS RELEASE | AUGUST 17, 2023 | VANCOUVER BC

### **PULSAR HELIUM RESUMES TRADING ON THE TSX VENTURE EXCHANGE**

Pulsar Helium Inc (TSXV:PLSR) ("**Pulsar**" or the "**Company**") is pleased to announce that following the completion of the Company's initial public offering, as announced on August 15, 2023, the Company will resume trading today, August 17, 2023 at market open. As previously announced, the Company's shares were listed at market open on August 15, 2023, and immediately halted as a procedural requirement of the TSX Venture Exchange.

#### **About Pulsar Helium Inc.**

Helium exploration and development is a nascent industry, brought into existence by a sudden and significant supply deficit that has persisted for over a decade and shows no sign of ending. Pulsar Helium exists to develop its helium assets, with the objective of bringing stability via sustainable supply that is not associated with hydrocarbon production. Pulsar Helium's assets include the flagship Topaz project in the USA with a helium content of 10.5%. Efforts are focused on fast-tracking activities at Topaz to realize its potential. Helium uses are abundant, the most significant being in superconducting magnets, semiconductor manufacturing, and as a pressuring agent in the fuel tanks of spacecraft. For further information visit [www.pulsarhelium.com](http://www.pulsarhelium.com)

On behalf Pulsar Helium Inc.  
"Thomas Abraham-James"  
President, CEO and Director

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*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

#### **Pulsar Helium Inc**

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## Forward Looking Statements

*This news release contains forward-looking statements and forward-looking information within the meaning of Canadian securities legislation (collectively, "forward-looking statements") that relate to the Company's current expectations and views of future events. Any statements that express, or involve discussions as to, expectations, beliefs, plans, objectives, assumptions or future events or performance (often, but not always, through the use of words or phrases such as "will likely result", "are expected to", "expects", "will continue", "is anticipated", "anticipates", "believes", "estimated", "intends", "plans", "forecast", "projection", "strategy", "objective" and "outlook") are not historical facts and may be forward-looking statements and may involve estimates, assumptions and uncertainties which could cause actual results or outcomes to differ materially from those expressed in such forward-looking statements. In particular and without limitation, this news release contains forward-looking statements pertaining to the trading of the Company's common shares on the TSXV, the Company's intended use of the proceeds from the IPO, and the Company's business objectives going forward. No assurance can be given that these expectations will prove to be correct and such forward-looking statements included in this news release should not be unduly relied upon. These statements speak only as of the date of this news release.*

*Forward-looking statements are based on a number of assumptions and are subject to a number of risks and uncertainties, many of which are beyond the Company's control, which could cause actual results and events to differ materially from those that are disclosed in or implied by such forward-looking statements. Such risks and uncertainties include, but are not limited to, failure to resume the trading of the Company's common shares on the TSXV, failure of the Company to use the proceeds of the IPO as intended, and other factors set forth under "Cautionary Note Regarding Forward Looking Statements and Market and Industry Data" and "Risk Factors" in the Final Prospectus. The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as may be required by law. New factors emerge from time to time, and it is not possible for the Company to predict all of them, or assess the impact of each such factor or the extent to which any factor, or combination of factors, may cause results to differ materially from those contained in any forward-looking statement. Any forward-looking statements contained in this news release are expressly qualified in their entirety by this cautionary statement.*

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